

# Clean Energy Transition Partnership

**CETPartnership Joint Call 2025** 

2025-04-25

The Clean Energy Transition Partnership is a transnational joint programming initiative to boost and ac-celerate the energy transition, building upon regional and national RDI funding programmes. The initia-tive is receiving funding from the European Union's research and innovation programme "Horizon Europe" under grant agreement No 101069750.



History of changes		
Date Changes		
2025-04-25	2025-04-25 Addition of potential Funding Organisations	







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# **Definitions**

The Call process includes two stages:

- a pre-proposal stage (Stage 1)
- a full proposal stage (Stage 2)

The term **proposal** refers to both the pre-proposal and the full proposal.

A proposal is submitted by a **Project Consortium** that may consist of the following **Project Consortium Partners**:

- **Coordinator**: A legal entity applying for funding in the Call and responsible for coordinating and managing the proposal. The Coordinator cannot be changed between the deadline for pre-proposal submission (Stage 1) and the selection of full proposals to be funded (Stage 2) in the Call process.
- Beneficiary Partners: All legal entities applying for funding in the Call (including the Coordinator).
- Self-financed Partners: Legal entities participating from any country with their costs declared but without applying for funding in the Call. Each Self-financed Partner must submit a Letter of Commitment in
  Stage 2 of the Call process (see <u>Subsection 5.2.1</u>).

The **Project Consortium Partners** are legal entities of any organisation type such as:

- Secondary and higher education establishments
- Research organisations
- Private for-profit companies
- Public bodies
- Other entities (e.g. non-profit organisations)

Each **Project Consortium Partner** may have the following persons:

- A Principal Investigator (PI)
- Any Team Members

The Project Consortium may involve the following stakeholders to ensure acceptance and implementation of solutions developed in the project.

• **End user**: A stakeholder who ultimately uses/consumes a product/service, rather than a stakeholder who trades in it.





• **Need owner**: A stakeholder who seeks a solution to a need/problem within its areas of operation and will benefit from the solution.







# 1. Overview

This chapter describes an overview of this document and the Call.

#### 1.1. This document

This document provides information for potential applicants to consider and develop their proposal to the Clean Energy Transition Partnership (**CETPartnership**) Joint Call 2025 (**Call**). This document describes:

- The definitions applied in the Call (<u>Definitions</u>)
- The overview of this document and the Call (Chapter 1)
- The general aim and scope (<u>Chapter 2</u>), criteria, requirements and guidelines (<u>Chapter 3</u> and <u>Chapter 4</u>)
  to consider in the proposal development
- The Call process to follow for the proposal selection (Chapter 5)
- The project implementation to consider in the proposal development (Chapter 6)
- The areas in the Call (Call Modules) and their specific requirements and guidelines (Chapter 7)
- The reporting and Knowledge Community Work Package to include in the proposal development (Annex A)
- The national/regional Funding Organisations and their specific requirements and guidelines (Annex B)

Further information about this Call can be found on the <u>CETPartnership's website</u><sup>1</sup>, including mandatory templates as well as related platforms (e.g. the <u>Submission Platform</u><sup>2</sup>) and events.

#### 1.2. The Call

The Call aims to select research, development and innovation (RDI) projects which will become part of the CETPartnership to accelerate the clean energy transition and to contribute to the goal of climate neutrality by 2050. It has a total budget of approximately EUR 75 million committed by around XX **national/regional Funding Organisations** in XX countries (see **Table 1.1**), who will fund eligible costs directly to Beneficiary Partners based in their country/region.



<sup>&</sup>lt;sup>1</sup> https://cetpartnership.eu/

<sup>&</sup>lt;sup>2</sup> https://cetp-submission.mur.gov.it/



Table 1.1. Participating countries/regions, including EU Member States and HE Associated Countries shown in bold

Austria	Iceland	Portugal
Belgium	India	Romania
Canada	Ireland	Spain
Czech Republic	Italy	Sweden
Denmark	Latvia	Switzerland
Estonia	Lithuania	Tunisia
Finland	Malta	Turkey
France	The Netherlands	The United Kingdom
Germany	Norway	The United States of America
Hungary	Poland	

The Call consists of 10 **Call Modules** (**Table 1.2**), addressing different energy technology and system challenges as well as different RDI approaches (research-oriented approaches (ROA) and innovation-oriented approaches (IOA)) for the clean energy transition, and thus complementing and completing each other. Aims, challenges, scope, requirements and guidelines of the Call Modules and expected outcomes of funded projects are described in **Chapter 7**.

Table 1.2. Call Modules in the CETPartnership Joint Call 2025

No.	Title
CM2025-01	Multi-vector interactions between the integrated energy system and industrial frameworks
CM2025-02	Energy system flexibility: renewables production, storage and system integration
CM2025-03A	Advanced renewable energy (RE) technologies for power production (ROA)
CM2025-03B	Advanced renewable energy (RE) technologies for power production (IOA)
<u>CM2025-04</u>	Carbon capture, utilisation and storage (CCUS)
CM2025-05	Hydrogen and renewable fuels
CM2025-06	Heating and cooling technologies
CM2025-07	Integrated regional energy systems
CM2025-08	Integrated industrial energy systems
CM2025-09	Clean energy integration in the built environment

Each national/regional Funding Organisation participating in the Call commits its budget to different Call Modules. According to their budget, rules and regulations, the Funding Organisations will fund eligible costs for the Beneficiary Partners.<sup>3</sup> All potential applicants are therefore encouraged to check carefully that relevant Funding Organisations support the intended Call Module and topic as well as the types of organisations, costs, RDI approaches, TRLs etc. Information of the Funding Organisations is described in Annex B.



<sup>&</sup>lt;sup>3</sup> Funding Organisations in EU/EEA countries follow the EU/EEA State aid rules.



## 1.3. Call process in short

For a proposal to be considered for funding, it must:

- have met all the transnational requirements (see <u>Chapter 3</u>) and Call Module requirements (see <u>Chapter 7</u>), with Beneficiary Partners deemed eligible by relevant Funding Organisations participating in the Call Module (see <u>Annex B</u>), and;
- have been selected according to the ranking and available funding.

One of the transnational requirements (see <u>Chapter 3</u>) is that a Project Consortium must consist of a minimum of three Beneficiary Partners adhering to relevant national/regional requirements and guidelines, from a minimum of three different countries participating in the chosen Call Module. Of these three Beneficiary Partners, at least two must be from EU Member States or HE Associated Countries (see **Table 1.1**).

The Call process (see <u>Chapter 5</u>) includes two stages: the <u>pre-proposal</u> stage (**Stage 1**) and the **full proposal** stage (**Stage 2**) (see **Table 1.3**).

Table 1.3. Timeline

Information event	Date
Call launch	28 May 2025
Q&A	10 September 2025
Stage 1	Date
Opening for pre-proposal submission	11 June 2025
Deadline for pre-proposal submission	9 October 2025, 14:00 CEST
National/regional deadline for pre-proposal submission	See Annex B
Selection decision communicated	Early January
Stage 2	Date
Opening for full proposal submission	9 January 2026
Deadline for full proposal submission	12 March 2026, 14:00 CET
National/regional deadline for full proposal submission	See Annex B
Selection decision communicated	Mid-June 2026
Project implementation	Date
Project start	1 September–15 December 2026

A Project Consortium chooses one Call Module (see <u>Chapter 7</u>) to submit its pre-proposal (Stage 1) to. If the pre-proposal is selected in Stage 1, the Project Consortium is invited to submit a full proposal to the same Call Module (Stage 2). If the full proposal is selected for funding in Stage 2, relevant Funding Organisations will fund eligible costs directly to Beneficiary Partners based in their country/region (see <u>Chapter 6</u>).

In both Stage 1 and 2, the submitted proposals will be checked according to requirements and guidelines set for the Call in general (see <u>Chapter 3</u>), the Call Modules (see <u>Chapter 7</u>) and the Funding Organisations (see <u>Annex B</u>). Proposals deemed eligible will then be evaluated according to evaluation criteria (see <u>Chapter 4</u>), ranked per Call Module and selected according to the available funding. Funding Organisations may





additionally require proposal submission according to their own procedures such as deadlines, portals and templates (see Annex B). Failing to meet a criterion, requirement or guideline can lead to exclusion from the selection in both Stage 1 and 2. All Project Consortia are therefore encouraged to check carefully all the criteria, requirements and guidelines, with relevant contacts if necessary.

Questions about the Call in general should be addressed to the CETPartnership Call Management (Call Management, callmanagement@cetpartnership.eu).

Questions about the Call Modules should be addressed to respective Call Module contacts, see <a href="Chapter 7">Chapter 7</a>.

**Questions about the national/regional requirements and guidelines** should be addressed to respective Funding Organisations, see **Annex B**.





# 2. Aim, challenges and scope of the Call

This chapter describes the general aim, challenges and scope of the Call and expected outcomes of funded projects. More information about the CETPartnership can be found on the <u>website</u><sup>4</sup> and in the <u>Strategic Research and Innovation Agenda (SRIA)</u><sup>5</sup> of the CETPartnership.

#### 2.1. Aim

The Call aims to select RDI projects which will become part of the <a href="CETPartnership">CETPartnership</a> to accelerate the clean energy transition and to contribute to the goal of climate neutrality by 2050. This is the fourth call of the CETPartnership which has planned annual Joint Calls from 2022 to 2027. Projects funded in the earlier Calls can be found on the <a href="CETPartnership's website">CETPartnership's website</a>.

The CETPartnership is a multilateral and strategic partnership which brings together public and private stakeholders, foster transnational innovation ecosystems, and overcome the fragmented research and innovation landscape for the clean energy transition. So far, the CETPartnership has brought together national/regional Funding Organisations from more than 30 countries in Europe and beyond, with co-funding from the European Union (EU) through the Horizon Europe (HE) RDI Framework Programme. It enables the CETPartnership to align RDI priorities of the Funding Organisations and EU and to fund RDI projects through its Joint Calls. The CETPartnership supports the implementation of the <u>European Strategic Energy Technology Plan (SET Plan)</u> and collaborates with Mission Innovation (MI) through the MI Call series.

The CETPartnership applies a holistic, cross-sectoral and transformative approach to address technological and systemic **challenges**, identified by need owners and other relevant stakeholders (see <u>Section 2.2</u>) and complemented by **cross-cutting dimensions** (see <u>Subsection 2.3.1</u>). The approach can be visualised in three **dimensions of innovation**: 1. Technologies and infrastructures; 2. Integration and organisation; and 3. Transformation and change (see <u>Subsection 2.3.2</u>). The CETPartnership implements this approach together with the selected projects, which will be connected to each other and with the relevant stakeholders, within and beyond the partnership's framework. The funded projects will also be supported in **knowledge management** through the Knowledge Community (see <u>Subsection 2.3.3</u>), in **impact and exploitation maximisation** through the Impact Network (see <u>Subsection 2.3.4</u>), and thus in enhanced communication, collaboration and co-creation among them and with the relevant stakeholders. This enables the CETPartnership



<sup>&</sup>lt;sup>4</sup> https://cetpartnership.eu/

<sup>&</sup>lt;sup>5</sup> https://cetpartnership.eu/sites/default/files/documentation/cetp sria 1.0.pdf

<sup>&</sup>lt;sup>6</sup> https://cetpartnership.eu/

<sup>&</sup>lt;sup>7</sup> https://cetpartnership.eu/index.php/projects

 $<sup>^{8}\</sup> https://energy.ec.europa.eu/topics/research-and-technology/strategic-energy-technology-plan\_en$ 

<sup>9</sup> http://mission-innovation.net/



to deliver highly impactful RDI activities and transformative RDI outcomes to ensure robust clean energy transition pathways.

## 2.2. Challenges

The CETPartnership Joint Calls are based on the partnership's seven thematic challenges identified by need owners and other relevant stakeholders, including both technological and systemic challenges for the clean energy transition and thus complementing and completing each other (see **Table 2.1**). The challenges are defined in detail in the CETPartnership's <u>SRIA</u> <sup>10</sup> and implemented by the Transition Initiatives (**TRIs**), which are acting bodies and configurations of Funding Organisations in the CETPartnership.

Table 2.1. Technological (with white background) and systemic (with blue background) challenges of the CETPartner-ship Joint Calls

Challenge	Acting body
Integrated net-zero emissions energy system	TRI1
Enhanced zero emission power technologies	TRI2
Enabling climate neutrality with storage technologies, renewable fuels and CCU/CCS	TRI3
Efficient zero emission heating and cooling solutions	TRI4
Integrated regional energy systems	TRI5
Integrated industrial energy systems	TRI6
Integration in the built environment	TRI7

# **2.3.** Scope

All the funded projects in the CETPartnership must address their respective focus areas called Call Modules in the Joint Calls. This Call consists of 10 Call Modules, addressing different technological and systemic challenges as well as different RDI approaches and thus complementing and completing each other (see **Table 2.2**). The Call Modules have been developed by the TRIs, which organise stakeholder management and communication in the area, and implement activities on knowledge management as well as impact and exploitation maximisation.

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 $<sup>^{10}\,</sup>https://cetpartnership.eu/sites/default/files/documentation/cetp\_sria\_1.0.pdf$ 



Table 2.2. Call Modules with technological (with white background) and systemic (with blue background) challenges and their acting bodies in the CETPartnership Joint Call 2025

No.	Title	Acting body
CM2025-01	Multi-vector interactions between the integrated energy system and industrial frameworks	TRI1 & TRI6
<u>CM2025-02</u>	Energy system flexibility: renewables production, storage and system integration	TRI1 & TRI2
CM2025-03A	Advanced renewable energy (RE) technologies for power production (ROA)	TRI2
CM2025-03B	Advanced renewable energy (RE) technologies for power production (IOA)	TRI2
CM2025-04	Carbon capture, utilisation and storage (CCUS)	TRI3
CM2025-05	Hydrogen and renewable fuels	TRI3
CM2025-06	Heating and cooling technologies	TRI4
CM2025-07	Integrated regional energy systems	TRI5
CM2025-08	Integrated industrial energy systems	TRI6
CM2025-09	Clean energy integration in the built environment	TRI7

Call Modules focusing on enabling technologies (<u>CM2025-02</u>, <u>CM2025-03A/03B</u>, <u>CM2025-04</u>, <u>CM2025-05</u> and <u>CM2025-06</u>) typically address approaches with reference to the <u>Technology Readiness Levels (TRLs)</u><sup>11</sup>. Some distinguish between research-oriented approaches (ROA, <u>CM2025-03A</u>) and innovation-oriented approaches (IOA, <u>CM2025-03B</u>).

Call Modules focusing on system integration (CM2025-01, CM2025-02, CM2025-07, CM2025-08 and CM2025-09) typically address holistic, cross-sectoral and transformative approaches structured into three dimensions of innovation (see **Subsection 2.3.2**).

Some Call Modules cover part of other initiatives, building on SET Plan initiatives (<u>European Research Area Networks (ERA-NETs)</u> <sup>12</sup>, <u>Implementation Working Groups (IWGs)</u> <sup>13</sup>, etc.). Moreover, some Call Modules are prepared directly in collaboration with <u>MI Missions</u> <sup>14</sup>, and all Call Modules are open to applications that directly and/or indirectly contribute to the work of MI Missions.

In the proposal development, a Project Consortium must choose one Call Module to submit its proposal. See **Scope** under the relevant Call Module in **Chapter 7** for Call Module specific information.

#### 2.3.1. Cross-cutting dimensions

To complement the technological and systemic challenges (see **Table 2.1**) with transdisciplinary perspectives, the CETPartnership supports the funded projects in considering **cross-cutting dimensions**, which are listed below and defined in detail in the CETPartnership's <u>SRIA</u> 15:



<sup>&</sup>lt;sup>11</sup> Definition in Horizon Europe Work Programme 2023-2024 13. General Annexes, https://ec.europa.eu/info/funding-tenders/op-portunities/docs/2021-2027/horizon/wp-call/2023-2024/wp-13-general-annexes\_horizon-2023-2024\_en.pdf

<sup>12</sup> https://www.era-learn.eu/support-for-partnerships/cofunded-p2p/era-net-cofund

<sup>&</sup>lt;sup>13</sup> https://setis.ec.europa.eu/working-groups en

<sup>&</sup>lt;sup>14</sup> https://mission-innovation.net/missions/

<sup>&</sup>lt;sup>15</sup> https://cetpartnership.eu/sites/default/files/documentation/cetp\_sria\_1.0.pdf



- Robust transition pathways
- Transition and innovation ecosystems
- Fair, just and democratic transition
- Resource efficiency and circularity
- · Regulation and market design
- Digitalisation

Collaboration among the funded projects in the cross-cutting dimensions takes place in the Knowledge Community (see <u>Subsection 2.3.3</u>).

In the proposal development, see **Cross-cutting dimensions** under the relevant Call Module in **Chapter 7** for Call Module specific information.

#### 2.3.2. Dimensions of innovation

The CETPartnership encourages the funded projects to broaden their scope from technologies, infrastructures and system solutions to their integration, through a holistic, transdisciplinary, cross-sectoral and transformative approach, for a successful clean energy transition. It means to bring together different stakeholders, foster innovation ecosystems, and overcome the fragmented research and innovation land-scape. The approach can be visualised in three **dimensions of innovation** (see **Figure 2.1**):

- 1. This dimension implies **technologies and infrastructures**, for conversion (including end use), storage and transport of clean energy and its carriers. The key question to address is: *How can necessary new technologies and infrastructures be designed, developed, and implemented into effective technical solutions for clean energy?*
- 2. This dimension implies **integration and organisation** of the technological solutions within energy systems, including institutional frameworks, to ensure continuous and flexible clean energy services and processes. The key question to address is: *How can interactions and value exchanges between different sectors and stakeholders be organised to optimise the operation of energy systems?*
- 3. This dimension implies system **transformation and change**, focussing on the transition processes and their preconditions with respect to interrelations between technology, society and environment. Aspects such as upscaling and replication, design of the human—technology interface, user behaviour, facilitation of innovation ecosystems as well as environmentally conscious design of products and services. The key question to address is: *How can the change processes for the new energy system be shaped to seamlessly integrate into the daily lives and operations of citizens, businesses, communities, and infrastructure providers?*





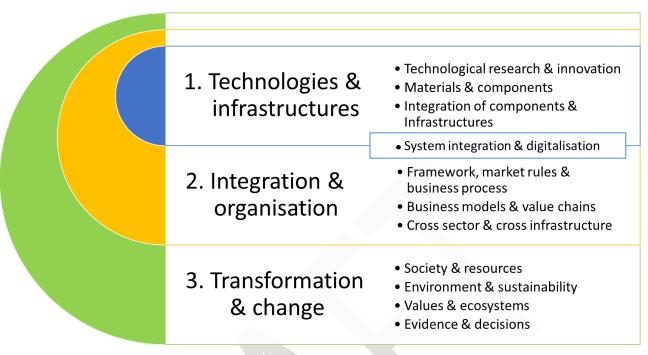


Figure 2.1. Three dimensions of innovation

In the proposal development, a Project Consortium may benefit from considering more than one dimension in its project and establishing a multidisciplinary consortium. It may also benefit from considering collaborations with other projects to implement the holistic, cross-sectoral and transformative approach with the three dimensions of innovation, when planning activities in the **Reporting and Knowledge Community**Work Package (see <u>Subsection 2.3.3</u> and <u>Annex A</u>). The Call Modules focusing on system integration (<u>CM2025-01</u>, <u>CM2025-02</u>, <u>CM2025-07</u>, <u>CM2025-08</u> and <u>CM2025-09</u>, see <u>Table 2.2</u>) typically include at least two dimensions of innovation. See <u>Dimensions of innovation</u> under the relevant Call Module in <u>Chapter 7</u> for Call Module specific information.

#### 2.3.3. Knowledge management

The CETPartnership expects all the funded projects to actively participate in the <u>CETPartnership Knowledge Community</u> (Knowledge Community) 16, which aims to leverage knowledge sharing and co-creation in the thematic challenges (see <u>Section 2.2</u> and Table 2.1), Call Modules (see <u>Section 2.3</u> and Table 2.2), crosscutting dimensions (see <u>Subsection 2.3.1</u>) and dimensions of innovation (see <u>Subsection 2.3.2</u>). It supports multilateral collaboration between research, industry, policy and society for the clean energy transition and takes place through strategic knowledge management, i.e.:

- exchanging outcomes from the funded projects
- connecting the funded Project Consortia and other RDI experts
- co-creating evidence-based, state-of-the-art knowledge



<sup>&</sup>lt;sup>16</sup> https://cetpartnership.eu/index.php/about/knowledge-community



offering the knowledge to support strategic decision-making

The Knowledge Community is supported by the CETPartnership Knowledge Community Management <sup>17</sup>, which works closely together with the CETPartnership(see Subsection 2.3.4), and facilitates the funded projects in engaging and collaborating with relevant stakeholders and in disseminating the knowledge. To support the funded projects in communication, collaboration and co-creation, the CETPartnership provides a Digital Information-System for Communication and Collaboration (DISCCO) <sup>18</sup>.

In the proposal development, a Project Consortium must plan a mandatory work package called **Reporting** and **Knowledge Community Work Package**, including activities in the Knowledge Community. Read more in **Section 3.5** and **Annex A**.

#### 2.3.4. Impact and exploitation maximisation

The CETPartnership expects all the funded projects to maximise the impact and exploitation of their outcomes and create added value for the clean energy transition. The CETPartnership Impact Support (Impact Support) <sup>19</sup> provides products and services to help the applicants and funded projects to strategise and achieve their impact and exploitation goals. See the introduction video <sup>20</sup> for an overview of the services.

The CETPartnership Impact Library (Impact Library)<sup>21</sup> provides networking events and resources such as tools, methodologies and recorded training webinars. These materials support applicants in defining impact strategies, identifying stakeholders, and preparing for commercialisation, while also assisting funded projects in developing exploitation strategies and fostering stakeholder collaboration.

The CETPartnership Impact Network (Impact Network) <sup>22</sup> provides access to a curated network of key intermediary stakeholders, including innovation ecosystems, testbeds, living labs, industry associations, regional development agencies, municipal networks, investment bodies, and regulatory actors. This network helps identify potential synergies and collaborative opportunities across Europe and beyond.

In the proposal development, a Project Consortium is expected to develop well-crafted impact and exploitation plans with activities for exploiting outcomes and maximising impact, with the help of the Impact Support's products and services. This includes defining impact and exploitation goals and strategies, identifying stakeholders, and assessing Key Exploitable Results (KERs)<sup>23</sup>. The CETPartnership Exploitation Guidelines<sup>24</sup>, referenced in the proposal template, serve as a key resource to support this process.

<sup>&</sup>lt;sup>24</sup> https://cetpartnership.eu/sites/default/files/documentation/CETP\_exploitation\_guidelines\_2024.pdf



<sup>&</sup>lt;sup>17</sup> https://cetpartnership.eu/about/knowledge-community

<sup>18</sup> https://discco.eu/SitePages/Home.aspx

<sup>&</sup>lt;sup>19</sup> https://cetpartnership.eu/about/impact-exploitation

<sup>&</sup>lt;sup>20</sup> https://youtu.be/7iH57ciVLaU?si=-5G2IIEQOQqVHLI7

<sup>&</sup>lt;sup>21</sup> https://research4impact.eu/

<sup>&</sup>lt;sup>22</sup> https://research4impact.eu/cetp-impact-network/

<sup>&</sup>lt;sup>23</sup> https://youtu.be/zpYUwwPPOCU?si=cBlmyjWg3mbC6oUO



#### 2.3.5. Gender dimension

The CETPartnership considers eliminating gender inequality and intersecting socioeconomic inequalities throughout research and innovation systems, for example by addressing unconscious bias and systemic structural barriers. The CETPartnership integrates the gender dimension in the research and innovation content of the Joint Calls (see the evaluation criterion Excellence in <a href="Chapter 4">Chapter 4</a>) and promotes gender balance among personnel in a Project Consortium.

#### 2.3.6. Open science

The CETPartnership promotes and asks Project Consortia to carefully consider open science practices, including the FAIR principles (Findable, Accessible, Interoperable, and Reusable), with a strong emphasis on high accessibility of funded projects' findings (see the evaluation criterion Excellence in <a href="Chapter 4">Chapter 4</a>). Read more about open science in the <a href="EU's open science policy">EU's open science policy</a><sup>25</sup>.

#### 2.3.7. Do No Significant Harm (DNSH)

The CETPartnership expects that all the funded projects will not carry out activities which make a significant harm to any of the six environmental objectives specified in Article 17 of the <u>EU Taxonomy Regulation (EU)</u> 2020/852<sup>26</sup>.

In the proposal submission, a Project Consortium shall self-assess the DNSH on the <u>CETPartnership Submission Platform<sup>27</sup></u>.

#### 2.3.8. Ethics

The CETPartnership expects that all the funded projects will be carried out in line with the highest ethical standards and the applicable EU, international and national law on ethical principles.

In the proposal submission, a Project Consortium shall self-assess ethical issues on the <u>CETPartnership Submission Platform</u><sup>28</sup>.

# 2.4. Expected outcomes of funded projects

The CETPartnership expects that all the funded projects make a contribution to the expected outcomes and impacts set out for the Call (see <u>Section 2.1</u>) and Call Module (see <u>Aim</u> under the relevant Call Module in <u>Chapter 7</u>), over the medium and longer term, beyond the immediate scope and duration of the project. Moreover, the projects are expected to benefit from and add value through the transnational collaboration, e.g. sharing knowledge, experience, technologies, solutions, resources and infrastructures, beyond



<sup>&</sup>lt;sup>25</sup> https://research-and-innovation.ec.europa.eu/strategy/strategy-2020-2024/our-digital-future/open-science en

<sup>&</sup>lt;sup>26</sup> https://eur-lex.europa.eu/legal-content/EN/TXT/?uri=celex:32020R0852

<sup>&</sup>lt;sup>27</sup> https://cetp-submission.mur.gov.it/

<sup>&</sup>lt;sup>28</sup> https://cetp-submission.mur.gov.it/



individual national efforts. The outcomes and impacts of the project may be scientific, economic, technological, societal or environmental.

In the proposal development, a Project Consortium must plan how the project contributes to the expected outcomes and impacts as well as how much the contribution will be in scale and significance. See **Expected outcomes of funded projects** under the relevant Call Module in **Chapter 7** for Call Module specific information.







# 3. Requirements and guidelines

This chapter describes the requirements and guidelines to consider in the proposal development.

The Call includes the following requirements and guidelines:

- Transnational requirements and guidelines, applicable for all Project Consortia applying to the Call
- Call Module requirements and guidelines, applicable for Project Consortia applying to Call Modules with specific requirements and guidelines, see also Chapter 7
- National/regional requirements and guidelines, applicable for Beneficiary Partners applying for funding from Funding Organisations in the Call, see also <u>Annex B</u>

Table 3.1. Summary of transnational requirements

Table	5.1. Summary of transmational requirements
No.	Transnational requirement
1	A proposal must be written in English and submitted on the CETPartnership Submission Platform before the deadlines, following mandatory proposal templates.
2	A Project Consortium must consist of a minimum of three Beneficiary Partners (including one Coordinator) adhering to relevant national/regional requirements and guidelines, from a minimum of three different countries participating in the chosen Call Module. Of these three Beneficiary Partners, at least two must be from EU Member States or HE Associated Countries.
3	The total effort of one Project Consortium Partner in the Project Consortium can be maximum 60% of the total project efforts (measured in person-months).
4	The total effort of Project Consortium Partners from one country/region in the Project Consortium can be maximum 75% of the total project efforts (measured in person-months).
5	The following individuals are ineligible for proposal submission: CETPartnership Governing Board members, CETPartnership General Assembly members and researchers from the Funding Organisations in the Call. <sup>29</sup>
6	A project must end in 36 months from the start of the project.
7	A proposal must include a work package called Reporting and Knowledge Community in their work plan.

For a proposal to be considered for funding, it must have met all the transnational requirements (see this chapter) and Call Module requirements (see <u>Chapter 7</u>), with a Project Consortium including Beneficiary Partners deemed eligible by relevant Funding Organisations participating in the Call Module (see <u>Annex B</u>). Failing to meet a requirement or guideline can lead to exclusion from the selection. All Project Consortia are therefore encouraged to check carefully all the requirements and guidelines.

Below, requirements are described in lists ( ) and guidelines in texts.

<sup>&</sup>lt;sup>29</sup> Legal entities who are able to provide written proof that their organisational structure is completely separated from those of the Funding Organisation participating in the Call may under these exceptional circumstances submit their proposal to the Call.





# 3.1. Proposal submission

- A proposal must be written in English and submitted on the <u>CETPartnership Submission Platform</u><sup>30</sup> before the deadlines, following mandatory proposal templates available for download on the start page of the Submission Platform. To be considered for funding, submission of a pre-proposal is mandatory for each Project Consortium, and submission of a full proposal is mandatory for each invited Project Consortium. Resubmission or revision of a proposal will be denied after the submission deadline unless it is requested by the Call Management (**Transnational requirement 1**).
- Funding Organisations may require additional submission according to own submission procedures such as deadlines, portals and templates, see respective national/regional requirements and guidelines in **Annex B**.

# **3.2.** Project Consortium Partners

- A Project Consortium must consist of a minimum of three Beneficiary Partners (including one Coordinator) adhering to relevant national/regional requirements and guidelines, from a minimum of three different countries participating in the chosen Call Module. Of these three Beneficiary Partners, at least two must be from EU Member States or HE Associated Countries<sup>31</sup> (Transnational requirement 2).
- > The total effort of one Project Consortium Partner in the Project Consortium can be maximum 60% of the total project efforts (measured in person-months). (**Transnational requirement 3**).
- The total effort of Project Consortium Partners from one country/region in the Project Consortium can be maximum 75% of the total project efforts (measured in person-months). (**Transnational requirement 4**).
- The following individuals are ineligible for proposal submission: CETPartnership Governing Board members, CETPartnership General Assembly members or researchers from the Funding Organisations in the Call. However, legal entities who are able to provide written proof that their organisational structure is completely separated from those of the Funding Organisation participating in the Call may under these exceptional circumstances submit their proposal to the Call. (**Transnational requirement 5**).
- > Specific Call Module requirements may apply regarding the Project Consortium Partners, see **Call Module** requirements in respective Call Modules in **Chapter 7**.
- Specific national/regional requirements and guidelines may apply regarding the Project Consortium Partners, see respective national/regional requirements and guidelines in <u>Annex B</u>.

See **Definitions** for a detailed explanation of the Project Consortium and Project Consortium Partners.

No individual involved in a proposal can act as an evaluator in the Call.

 $<sup>^{31}\,</sup>https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/common/guidance/list-3rd-country-participation\_horizon-euratom\_en.pdf$ 



<sup>30</sup> https://cetp-submission.mur.gov.it/



The CETPartnership provides a platform for matchmaking 32 with collaboration opportunities.

# 3.3. Project duration and budget

- A project must end in 36 months from the start of the project. (Transnational requirement 6).
- Specific national/regional requirements and guidelines may apply regarding the project duration and/or budget; see respective national/regional requirements and guidelines in <u>Annex B</u>.

The Call generally aims to support projects with a duration between 12 and 36 months and applying for funding in the Call in the range of (but not limited to) EUR 0.5–5 million, in addition to any self-financing. Specific Call Module guidelines may apply regarding the project budget; see **Call Module guidelines** in respective Call Modules in Chapter 7.

# 3.4. Research, development and innovation (RDI) approaches / Technology Readiness Levels<sup>33</sup>

- Specific Call Module requirements may apply regarding the RDI approaches/TRLs; see Call Module requirements in respective Call Modules in Chapter 7.
- Specific national/regional requirements and guidelines may apply regarding the RDI approaches/TRIs; see respective national/regional requirements and guidelines in <a href="mailto:Annex B">Annex B</a>.

The Call applies the definition of TRLs in the HE Work Programme 34.

Since the CETPartnership aims to accelerate the clean energy transition to achieve the goal of climate neutrality by 2050, the Call generally aims to fund projects increasing their TRL and reaching medium to high TRLs (4–8), in combination between technological and system solutions with societal, commercial, financial, environmental, regulatory and other critical aspects. TRL increase of 1–2 is considered usual, increase of 3 ambitious and increase of 4 infeasible. Projects may include activities at lower or higher TRLs based on specific needs to reach project goals or meet national/regional requirements and guidelines.

Other frameworks than TRLs may apply as well in some Call Modules. For example, the <u>Commercial Readiness Index (CRI)</u><sup>35</sup> describes solutions in terms of their commercial value proposition and ability to obtain financing for deployment. The <u>Societal Readiness Level (SRL)</u><sup>36</sup> is a way of assessing the level of societal adaptation of solutions. In addition, the <u>Smart Readiness Indicator</u> (SRI)<sup>37</sup> is a common EU scheme for rating

<sup>&</sup>lt;sup>37</sup> https://energy.ec.europa.eu/topics/energy-efficiency/energy-efficient-buildings/smart-readiness-indicator\_en



<sup>32</sup> https://www.b2match.com/e/clean-energy-transition-partnership-2024

<sup>&</sup>lt;sup>33</sup> https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/wp-call/2023-2024/wp-13-general-annexes horizon-2023-2024 en.pdf

<sup>&</sup>lt;sup>34</sup> https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/wp-call/2023-2024/wp-13-general-annexes horizon-2023-2024 en.pdf

<sup>35</sup> https://arena.gov.au/assets/2014/02/Commercial-Readiness-Index.pdf

<sup>&</sup>lt;sup>36</sup> https://innovationsfonden.dk/sites/default/files/2019-03/societal readiness levels - srl.pdf



the smart readiness of buildings. The <u>CETPartnership Exploitation Guidelines</u><sup>38</sup> developed by the CETPartnership will be of help in planning a project with activities to advance on scales in such frameworks as well as to exploit outcomes and maximise impact.

## 3.5. Reporting and Knowledge Community work package

A proposal must include a work package called Reporting and Knowledge Community in their work plan (see <u>Annex A</u>). (Transnational requirement 7)

When developing a proposal, it is important to consider the concept and content of the CETPartnership Knowledge Community, in which projects funded by the Call are expected to actively participate. Read more about the Knowledge Community in <u>Subsection 2.3.3</u> and the <u>CETPartnership's website</u><sup>39</sup>.



<sup>&</sup>lt;sup>38</sup> https://cetpartnership.eu/sites/default/files/documentation/CETP\_exploitation\_guidelines\_2024.pdf

<sup>39</sup> https://cetpartnership.eu/about/knowledge-community



# 4. Evaluation criteria

This chapter describes the evaluation criteria to consider in the proposal development.

In both Stage 1 and 2, proposals will be evaluated according to the following main evaluation criteria:

- Excellence
- Impact
- Quality and efficiency of the implementation

The following **sub-criteria** will be used for the three main evaluation criteria in all the Call Modules. **Sub-criteria** with asterisk (\*) will be used in Stage 2 only.

#### **Excellence**

- Clarity and pertinence of the project's objectives in relation to the aim of the Call (see <u>Section 2.1</u>) and Call Module (see <u>Aim</u> under the relevant Call Module in <u>Chapter 7</u>).
- Extent to which the proposed work is ambitious, and goes beyond the state-of-the-art in terms of research/innovation for the clean energy transition.
- Soundness of the proposed methodology, including the underlying concepts, models, assumptions, and interdisciplinary approaches.
- \*Appropriate consideration of the diversity and gender dimension in research/innovation content (see Subsection 2.3.5).
- \*The quality of open science practices including sharing and management of research/innovation outputs and engagement of citizens, civil society and end users where appropriate (see <u>Subsection 2.3.6</u>).

#### **Impact**

- Credibility of the pathways to achieve the expected outcomes and impacts for the clean energy transition specified in the Call (see <u>Section 2.1</u> and <u>Section 2.4</u>) and Call Module (see <u>Aim</u> and <u>Expected outcomes of funded projects</u> under the relevant Call Module in <u>Chapter 7</u>).
- Likely scale and significance of the contributions due to the project, through appropriate involvement of end users and other relevant target groups.
- The added value of the transnational collaboration.
- Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities.

#### Quality and efficiency of the implementation

- Quality and effectiveness of the work plan.
- \*Assessment of risks.
- \*Appropriateness of the effort assigned to work packages and the resources overall.





• Capacity and role of each participant, and extent to which the Project Consortium as a whole brings together the necessary expertise.

A scoring system with integer scores in the range of 0–5 (see **Table 4.1**) will be used to evaluate each proposal for each of the three main evaluation criteria, not for the individual sub-criteria, resulting in a total score in the range of 0–15. The thresholds for a proposal to be considered for funding will be 3 for all of the three main evaluation criteria and 10 for the total score.

Table 4.1. Evaluation scores

Score	Description		
0	<b>Fail/Missing</b> : The proposal <b>fails</b> to address the criterion or cannot be assessed due to <b>missing</b> or <b>incomplete</b> information (unless the result of an 'obvious clerical error').		
1	<b>Poor</b> : The criterion is inadequately addressed or there are serious inherent weaknesses.		
2	Fair: The proposal broadly addresses the criterion but there are significant weaknesses.		
3	<b>Good</b> : The proposal addresses the criterion well but with a number of shortcomings.		
4	Very good: The proposal addresses the criterion very well but with a small number of shortcomings.		
5	<b>Excellent</b> : The proposal successfully addresses all relevant aspects of the criterion. Any shortcomings are minor.		





# 5. Call process

This chapter describes the Call process to follow in the proposal selection.

The Call process includes two stages: the pre-proposal stage (Stage 1) and the full proposal stage (Stage 2). To be considered for funding, a proposal must be submitted on time, complete and concise. Direct submission of a full proposal in Stage 2 is impossible.

## 5.1. Pre-proposal stage – Stage 1

#### **5.1.1.** Submission of pre-proposals

A pre-proposal must be submitted by a Coordinator in reference to a Call Module before **9 October 2025**, **14:00 CET** on the <u>CETPartnership Submission Platform</u> <sup>40</sup>, in collaboration with the other Project Consortium Partners (including any Self-financed Partners). See <u>Section 3.1</u> for the requirements and guidelines on submission, and <u>Section 3.2</u> for the requirements and guidelines on Project Consortium Partners. On the Submission Platform, the Coordinator must invite all the other Project Consortium Partners. At submission, every Project Consortium Partner invited by the Coordinator must have accepted the invitation and entered its information and budget on the Submission Platform, while any irrelevant partners must have been removed.

The pre-proposal has a draft status until it is submitted. Once it is submitted, it can still be revised and resubmitted as many times as needed before the deadline. The last submitted version proceeds to the next step. In case of technical issues with the Submission Platform, contact the <u>IT support</u> 41 before the submission deadline.

The pre-proposal must include a project description of maximum 10 pages using a mandatory template for pre-proposals. See <u>Section 3.1</u> for the requirements and guidelines on submission, and <u>Section 3.2</u>, <u>Section 3.3</u>, <u>Section 3.4</u> and <u>Section 3.5</u> for the requirements and guidelines on how to formulate the pre-proposal project description. It is also possible to submit a brief CV for the Principal Investigator of each Project Consortium Partner. Documents relevant to the Call, including the project description template and instruction, checklists and FAQ, can be found on the Submission Platform and the <u>CETPartnership's website</u>.

Please consider that Funding Organisations may additionally require submission according to their own submission procedure such as deadlines, portals and templates. See respective national/regional requirements in Annex B.

<sup>&</sup>lt;sup>41</sup> https://mur.support.cineca.it/support.php?service=mur-internazionali.bandi.cineca.it&cmp=65330



<sup>40</sup> https://cetp-submission.mur.gov.it/



#### 5.1.2. Eligibility check of pre-proposals

Eligibility checks will be performed on a submitted pre-proposal according to:

- Transnational requirements (see <a href="Chapter3">Chapter 3</a>) by the Call Management.
- Call Module requirements (see <u>Chapter 7</u>) by a relevant TRI.
- National/regional requirements and guidelines (see Annex B) by relevant Funding Organisations.

The TRI deems the pre-proposal:

- Eligible for submitting a full proposal
- Conditionally eligible for submitting a full proposal, requesting more information or requirements to be included in a full proposal
- Ineligible for submitting a full proposal.

The Funding Organisations deem the Beneficiary Partners in the pre-proposal:

- Eligible for submitting a full proposal
- Conditionally eligible, for submitting a full proposal, requesting more information or requirements to be included in a full proposal
- Ineligible for submitting a full proposal.

A pre-proposal meeting all the transnational requirements and Call Module requirements can proceed to the next step.

Please note that the final eligibility checks for funding will be performed in Stage 2. To submit a full proposal in Stage 2, it must have fully met all the Transnational requirements 1–7.

#### Potential procedure for pre-proposals with ineligible Beneficiary Partners

A pre-proposal failing to meet **Transnational requirements 2, 3 or 4** because of any ineligible Beneficiary Partners (except the Coordinator) may proceed to the next step if meeting the **Transnational requirements 1, 5, 6 and 7** and the following two requirements:

- The Project Consortium consists of a minimum of **two** Beneficiary Partners (including the Coordinator) deemed eligible or conditionally eligible by relevant Funding Organisations from a minimum of **two** different countries participating in the chosen Call Module. Of these two Project Consortium Partners, at least **one** must be from EU Member States or HE Associated Countries.
- The total effort of Beneficiary Partners deemed ineligible by relevant Funding Organisations in Stage 1 covers less than 25% of the total project efforts (measured in person-months).

#### 5.1.3. Evaluation of pre-proposals

Each pre-proposal will be individually evaluated by at least three independent evaluators in an evaluation panel according to the evaluation criteria described in <a href="#">Chapter 4</a>. The evaluation panel will then develop an





evaluation summary report of the pre-proposal, including a score for each of the three evaluation criteria in the range of 0–5, resulting in a total score in the range of 0–15.

A ranking list of the pre-proposals based on their total scores will be developed for each Call Module.

#### 5.1.4. Selection of pre-proposals

Following the ranking lists developed in the former step, the Funding Organisations will agree on a list of pre-proposals to be invited to Stage 2, while ensuring that the total funding requested by the invited pre-proposals is maximum four times the available budget for each Funding Organisation.

In case of budgetary constraints, pre-proposals will be selected considering the following core principles:

- Maximising the total number of projects funded.
- Maximising the number of countries/regions involved in the projects funded.
- Having a good balance between the Call Modules in terms of the number of projects funded.
- Having similar success rates between the Call Modules.
- Maximising the amount of EU financial contribution generated.

Gender balance in personnel named in the proposal may be one of the criteria to decide in case of ex aequo proposals.

The outcome of Stage 1 will be notified by the Call Management to each Coordinator with a report on the eligibility checks and, if applicable, the evaluation summary report of the pre-proposal, as well as information on the means of redress, see <u>Section 5.3</u>.

# 5.2. Submission of full proposal

#### **5.2.1.** Submission of full proposal

A full proposal must be submitted by the Coordinator of each invited Project Consortium to the same Call Module before **12 March 2026, 14:00 CET** on the <u>CETPartnership Submission Platform</u> <sup>42</sup>, in a similar manner to the pre-proposal, in collaboration with the other Project Consortium Partners (including Self-financed Partners). See <u>Section 3.1</u> for the requirements and guidelines on submission, and <u>Section 3.2</u> for the requirements and guidelines on Project Consortium Partners. The difference from the submission of the pre-proposal (<u>Subsection 5.1.1</u>) is that the full proposal must include:

- A project description of maximum 30 pages using a mandatory template for full proposals (instead of maximum 10 pages for pre-proposals).
- A Letter of Commitment by each Self-financed Partner (with information about its active participation and role).



<sup>42</sup> https://cetp-submission.mur.gov.it/



To submit a full proposal in Stage 2, it must have fully met all the Transnational requirements 1–7. Please again consider that Funding Organisations may additionally require submission according to their own submission procedure such as deadlines, portals and templates. See respective national/regional requirements in Annex B.

#### Potential procedure for changes in proposals

The following changes between the pre-proposal and the full proposal will be allowed.

- 1. Addition of a Self-financed Partner.
- 2. Replacement of (a) Beneficiary Partner(s) deemed ineligible in Stage 1 with (a) Self-financed Partner(s).
- 3. Changes (other than the case 1 or 2 stated above) initiated by any relevant Funding Organisation or the Call Management.
- 4. Changes (other than the case 1 or 2 stated above) initiated by a Project Consortium and related to the Project Consortium Partners, duration and budget, only when:
  - the Coordinator stays the same,
  - o the changes are well motivated in relation to the project ambition and scope, and
  - the changes are approved by the relevant Funding Organisations and all the Project Consortium Partners.

However, addition of any Beneficiary Partner applying for funding from a Funding Organisation oversubscribed in Stage 1 may be denied.

If any Funding Organisation turns out to be undersubscribed in Stage 1<sup>43</sup>, the CETPartnership will encourage Project Consortia to include Beneficiary Partners applying for funding from the undersubscribed Funding Organisations to widen the involvement of Funding Organisations and optimise their budget usage.

Changes in a Project Consortium other than the case 1 or 2 stated above must be notified with written proof from relevant Funding Organisations to the Call Management (<u>callmanagement@cetpartnership.eu</u>) before the individual evaluation by the independent evaluators is completed (see <u>Subsection 5.2.3</u>).

#### 5.2.2. Eligibility check of full proposals

Final eligibility checks will be performed on a submitted full proposal according to:

- Transnational requirements (see Chapter 3) by the Call Management.
- Call Module requirements (see <u>Chapter 7</u>) by a relevant TRI.
- National/regional requirements and guidelines (see **Annex B**) by relevant Funding Organisations.

The TRI deems the full proposal:

Eligible for funding in the Call

<sup>&</sup>lt;sup>43</sup> Potential Funding Organisations will be found on the start page of the <u>CETPartnership Submission Platform</u> after Stage 1.





Ineligible for funding in the Call

The Funding Organisations deem the Beneficiary Partners in the full proposal:

- Eligible for funding in the Call
- Ineligible for funding in the Call

A full proposal meeting all the transnational requirements and Call Module requirements can proceed to the next step. A full proposal with any ineligible Beneficiary Partners may proceed to the next step if the total effort of ineligible Beneficiary Partners only covers less than 25% of the total project efforts (measured in person-months).

#### 5.2.3. Evaluation of full proposals

Each full proposal will be individually evaluated by at least three independent evaluators <sup>44</sup> in an evaluation panel according to the evaluation criteria described in <u>Chapter 4</u>. The evaluation panel will then develop an evaluation summary report of the full proposal, including a score for each of the three evaluation criteria in the range of 0–5, resulting in a total score in the range of 0–15.

A ranking list of the full proposals based on their total scores will be developed for each Call Module.

#### 5.2.4. Selection of full proposals

The Funding Organisations will agree on a list of full proposals to be funded following the ranking lists in the former step, the available budgets, and the same core principles as in <u>Subsection 5.1.4</u>.

The outcome of Stage 2 will be notified by the Call Management to each Coordinator with a report on the eligibility checks and, if applicable, the evaluation summary report of the full proposal, as well as information about redress, see <u>Section 5.3</u>.

#### 5.3. Redress

The Coordinator of a Project Consortium, who considers that the outcome was based on an error in the selection procedure, can submit a written complaint. An eligible complaint must:

- include all relevant documentation written in English;
- be submitted as a single PDF document to the Call Management (<u>callmanagement@cetpartnership.eu</u>)
   within 30 days of receiving the outcome;
- indicate which proposal the complaint applies to by stating the proposal code;
- state in what way the outcome is considered incorrect and what change is requested;

<sup>&</sup>lt;sup>44</sup> All independent evaluators declare their confidentiality, impartiality and independence prior to the start of the individual evaluation. They assess a conflict of interest prior to access to each proposal. In a conflict of interest, the evaluator will be excluded from the further evaluation process.





- focus on aspects concerning the outcome of the proposal (e.g. admissibility or eligibility checks, evaluation procedure, etc.), not its merits;
- raise procedural irregularities, factual errors, manifest errors of assessment or abuse of powers (e.g. lack of coherence between scores and comments, lack or inadequate reasoning of the conclusions, the existence of a conflict of interests, exceeding the limits of discretion, etc.). Mere repetitions of the content of the proposal or disagreements with the result or reasoning of the technical evaluation will not be considered.

Only one request for review per proposal will be considered in Stage 1 and 2 respectively. The request cannot refer to the outcome of proposals submitted by other Project Consortia or under different or previous calls.

An eligible and complete request for review will be referred to a committee convened by the Call Management and comprised of staff who were not involved in the process for eligibility checks or evaluation of the proposal. All requests for review will be treated as confidential but shared with the relevant Funding Organisations.





# 6. Project implementation

This chapter describes the project implementation to consider in the proposal development.

## 6.1. Funding arrangements and period

Funding arrangements will be made directly between the Beneficiary Partners and their national/regional Funding Organisations according to the Funding Organisations' procedure. The project must start before 15 December 2026 and finish in 36 months. It is highly recommended that all Project Consortium Partners in the Project Consortium synchronise their project start and end dates, even though their national/regional funding arrangements may be asynchronous.

# 6.2. Consortium Agreement (CA)

Each Project Consortium must have a signed Consortium Agreement (CA) between all the Project Consortium Partners, including intellectual property rights (IPR) issues. It is recommended to have it already at the project start or within 6 months after the project start and to involve the Coordinator's legal department in this process. There are several models for CA in Horizon Europe projects, which can be modified to fit a CETPartnership project (e.g. DESCA, DIGITALEUROPE MCARD-HEU and EUCAR).

# 6.3. Gender Equality Plans

The Beneficiary Partners must follow <u>HE Guidance on Gender Equality Plans (GEPs)</u> <sup>45</sup>. It means that public bodies as well as public and private higher education establishments and research organisations established in EU Member States and Associated Countries must have a GEP.

# 6.4. Changes in projects

Any changes in a project selected for funding must be communicated with and approved by relevant Funding Organisations and reported to the CETPartnership Knowledge Community Management (knowledgecommunity@cetpartnership.eu). Such changes may affect the funding from the Funding Organisations.

<sup>&</sup>lt;sup>45</sup> https://op.europa.eu/en/publication-detail/-/publication/ffcb06c3-200a-11ec-bd8e-01aa75ed71a1/language-en/format-PDF/source-232129669





## 6.5. Project reporting

The Coordinator must complete a factsheet, annual reports and a final report and contribute to surveys on the transnational level to the CETPartnership, see Task 1 in <u>Annex A</u>. The collected data will be used for monitoring purposes.

Specific national/regional requirements and guidelines may apply regarding the reporting.

## 6.6. Project communication and dissemination

When communicating its project, every Project Consortium must acknowledge the CETPartnership, EU and relevant Funding Organisations. Moreover, for increased knowledge sharing and dissemination of results, the project is expected to have a webpage and to actively participate in the CETPartnership Knowledge Community (see <u>Subsection 2.3.3</u> and <u>Annex A</u>). A communication guide with more details of project communication and dissemination will be provided by the CETPartnership Communication Office (CommunicationOffice@cetpartnership.eu).

By submitting its proposal, a Project Consortium agrees that the project's basic information such as project title, acronym, and Coordinator and Project Consortium Partners (organisation name and country) will be published on the CETPartnership's channels, if selected for funding. If any Project Consortia wish to refrain from the information being published on the CETPartnership's channels, the Coordinators must contact Knowledge Community Management.

Specific national/regional requirements and guidelines may apply regarding the communication and dissemination.





# 7. Call Modules

This chapter describes the areas in the Call (Call Modules) and their specific requirements and guidelines.

The Call consists of 10 Call Modules, addressing different energy technology and system challenges as well as different RDI approaches, thus complementing, and completing each other.

In addition to the transnational requirements and guidelines (see <u>Chapter 3</u>) and national/regional requirements and guidelines (see <u>Annex B</u>), specific Call Module requirements and guidelines may apply, see <u>Call Module requirements</u> in the table below each Call Module title. More information about the Call Module requirements may be described in relevant sections of the Call Module text.







# CM2025-01 Multi-vector interactions between the integrated energy system and industrial frameworks

#### **Call Module requirements**

For a proposal targeting a higher TRL or including validation, involvement of need owner(s) as Project Consortium Partner(s) is mandatory.

Guidelines	
Project Consortium Partners	For a proposal targeting a lower final TRL or including tools and methods for modelling and planning, the involvement of need owners in an advisory or steering board is recommended.  For a proposal targeting a higher TRL or including validation, see Call Module requirement above.
Project budget	In the range of EUR 2–3 million, including any self-financing.
Target RDI approaches/TRLs	In case of modelling and planning activities, the definition of TRL is hardly applicable. However, the Key Exploitable Results (KERs) of the projects shall consist of tools (e.g. models, software, APIs, etc.) developed in open access platforms and developed according to quality standards, characterised by results traceability and system maintainability.  In case of validation and application activities (advanced laboratory activities):  Project start: TRL 3 or higher  Project end: TRL increase of at least 2 from project start

#### **Definitions**

**Vector**: the different forms in which energy can be transferred, such as electricity, gas, heat, hydrogen, fuels, etc.

**Multi-vector**: the integrated use of different vectors in view of the optimisation of the overall efficiency and stability of the system.

#### **Contact**

Both TRI 1 and TRI 6, who have jointly developed this Call Module.





#### Aim

This Call Module aims to contribute to the **interactions and synergies among the clean energy system and industries**, adopting a **multi-vector approach** (electricity, gas, heat, fuels, etc.) and fostering flexible interactions between industrial plants and the energy system.

Given the important role of electrification to decarbonise our economies, solutions are required to enable coupling of industry sectors and energy systems, adopting technologies fostering flexibility throughout their processes (e.g. flexible renewable energy production from owned energy plants, use of flexible Direct Current networks, flexible energy demand, flexible industrial processes and storage) and leveraging the potential related to different vectors (mainly electricity, heat and gas).

#### **Challenges**

To enable energy-industry synergies new solutions are required, looking at implications under different perspectives:

- Sub-optimal interfaces exist at present between industrial systems and the energy system fostering multi-vector integration
- Business models and market and regulation aspects are not completely developed to address the interactions between industrial systems and the integrated energy system adopting a multi-vector approach
  (considering parameters like balance CAPEX/OPEX, cost of electricity and its cycles, efficiency measures,
  cost of CO<sub>2</sub>, price signals, flexibility services to the network, etc.)
- Environmental aspects related to the interaction between industries and energy systems are not yet
  fully considered (considering parameters like enabling solutions for RES integration, reduction of energy consumption and emissions, circularity practices, efficient use of digital technologies etc.)
- Societal aspects linked with the evolution of energy-industry interactions are not completely tackled
  yet (considering parameters like modification of production cycles and impact on workforce, the societal implications of environmental impacts and of the new production cycles related with new energyindustry synergies, etc.)

#### Scope

Adopting the viewpoint of the energy systems, a Project Consortium is expected to propose **solutions to foster flexible interaction between industrial plants and the clean energy system, leveraging a multi-vector approach** (electricity, gas, hydrogen, heating/cooling, fuels etc.). Examples of multi-vector interactions are listed below:

- Flexibility from industry for power system balancing (e.g. ancillary services, internal RES, vRES, CHP, internal vector integration, efficiency, load shedding, peak shaving, load shifting, production schedule shifting, Direct Current industrial networks, flexible industrial production processes etc.)
- Energy storage all types (e.g. electric, heat, chemical, hydrogen, compressed air, pumped water storage, and feedstock energy in products) and all durations (short/medium/long storage)





- Interaction with heat (e.g. waste heat, utilisation of heat tapping from thermal processes to enable industrial symbiosis unleashing energy efficiency of combined processes, and heat storage)
- Interaction with gas (e.g. biogas, biofuels, hydrogen and e-fuels)
- Interaction with water (e.g. electrolysis with fresh or treated water)

#### **Target topics**

This Call Module is meant for proposals for R&D projects related to both the following points:

- assessing flexibility resources available from the industry, and flexibility needs from the energy system viewpoint, leveraging the interaction of industrial systems with the renewables-based clean energy system looking at a multi-vector approach
- modelling, planning and optimising the multi-vector interactions between industrial sectors and the
  energy system (e.g. investigations and simulations of the dynamics of these interactions; development,
  testing and validation of reliable interfaces; etc.), also including environmental and economic aspects
  (e.g. analyses of sustainability and environmental impacts of these interactions and market-related aspects)

As a nice-to-have, in addition to what is required above, this Call Module is also interested in proposals assessing the societal implications of the new energy-industry synergies enabled by project outcomes, such as the modification of production cycles and impact on workforce.

#### Dimensions of innovation

A proposal is expected to cover the 1st and 2nd dimensions of innovation (see Subsection 2.3.2).

#### Complementarity with other Call Modules

This Call Module addresses the overall flexibility from the interface between industry and the energy system, from the energy system point of view. The focus is on energy system studies (adding environmental/social aspects).

Provision of flexibility from industry is covered by <u>CM2025-08</u> by studying and developing solutions on production processes themselves, up to the interface with the entire energy system.

#### **Expected outcomes of funded projects**

Depending on the specific industrial context, projects should develop one or more of the following:

- tools (e.g. tools for integrated and multi-vector planning under high uncertainty conditions using stochastic and risk-management integrated planning)
- methods (e.g. methods using advanced computational technologies and AI to address holistically the energy system with multi-vector integration and implications related to environment and energy and flexibility markets)





• solutions (e.g. advanced multi-vector interface systems, working on existing infrastructures - control and measurement tools, or on test facilities – Hardware-in-the-Loop, considering standard architectures, interoperability and cybersecurity by design)

To promote more impactful projects, this Call Module encourages applicants to develop user-friendly tools for future uses in other contexts (tools characterised by proper levels of scalability and replicability) using open-access platforms.







# CM2025-02 Energy system flexibility: renewables production, storage and system integration

Call Module requirements	Call Module requirements			
None				
Guidelines				
Project Consortium Partners	<ul> <li>Secondary and higher education establishments</li> <li>Research organisations</li> <li>Private for-profit companies, bringing in expertise, knowledge, and know-how for the implementation of innovative and breakthrough solutions, such as:         <ul> <li>system operators</li> <li>SMEs</li> <li>spin-off companies</li> </ul> </li> <li>The participation of SMEs and spin-off companies is recommended.</li> <li>The participation of Project Consortium Partners from member countries of the Green Powered Future Mission (even if not members of the CETPartnership) is not a compulsory prerequisite but a preferential at-</li> </ul>			
	tribute.			
Project budget	In the range of EUR 1–2 million, including any self-financing.			
Target RDI approaches/TRLs	Project start: TRL 3 or higher			
	Project end: TRL increase of 1–2 from project start			
Contact				
Both TRI 1 and TRI 2, who have	e jointly developed this Call Module.			

#### Aim

This Call Module aims to contribute to the implementation of the Mission Innovation (MI) Green Powered Future Mission (GPFM) Flagship Project 2 (FP2) "Multilateral research programme" <sup>46</sup> for the power system decarbonisation and transformation, increasing opportunities for international cooperation.

<sup>&</sup>lt;sup>46</sup> FP2 was launched by the GPFM at the Global Clean Energy Action Forum in Pittsburgh (September 2022) as part of the <u>Green Powered Future Mission: Action Plan 2022-2024</u>.





This Call Module is developed in collaboration between the  $\underline{\text{MI GPFM}}^{47}$  and the CETPartnership TRI 1 and TRI 2.

#### **Challenges**

In line with the final goal of MI GPFM and the CETPartnership's <u>SRIA</u> <sup>48</sup>, this Call Module addresses the challenge of integrating up to 100% variable renewable energies (e.g. wind and solar) by 2030 while ensuring a cost-efficient, secure and resilient energy system. This overarching challenge can be detailed into these 5 R&I challenges, at the centre of the Call Module:

- increase large-scale renewable generation while preserving system stability and reliability
- foster flexibility services through the adoption of energy storage technologies and systems
- strengthen system stability and flexible operations
- enable flexibility markets adopting innovative flexibility sources and demand side applications
- leverage system digitalisation, including AI and digital twin

#### Scope

Proposals should address key aspects of the clean energy transition ranging from large-scale integration of renewable energy sources into the power grids to broad technological and market aspects as well as approaches towards system integration, considering storage as a possible solution to deal with their intermittent nature. Moreover, proposals need to duly consider digitalisation and standardisation, being key enablers for the deployment of innovative system flexibility solutions.

This Call Module is intended to concentrate efforts and financial resources to accelerate the deployment of key innovations thus considering replicability and scalability and enabling the realisation of clean energy solutions in the near future.

Among the 50 Innovation Priorities considered in the <u>Green Powered Future Mission: Action Plan 2022-</u> 2024 49, 14 of them, well aligned with the CETPartnership's <u>SRIA</u>50, have been selected for the present Call Module. Proposals are therefore expected to contribute to reach the targets of both initiatives.

The Call Module mainly focuses on research and development. Nevertheless, it is expected to possibly involve industry, bringing in expertise, knowledge, and know-how for the implementation of innovative and breakthrough solutions. Proposals should preferably be designed building on top of existing initiatives or assets and propose replicable and scalable solutions.



<sup>&</sup>lt;sup>47</sup> https://explore.mission-innovation.net/mission/green-powered-future/

<sup>&</sup>lt;sup>48</sup> https://cetpartnership.eu/sites/default/files/documentation/cetp\_sria\_1.0.pdf

<sup>&</sup>lt;sup>49</sup> https://explore.mission-innovation.net/wp-content/uploads/2022/09/Green-Powered-Future-Mission-Action-Plan-2022-2024-1.pdf

 $<sup>^{50}\</sup> https://cetpartnership.eu/sites/default/files/documentation/cetp\_sria\_1.0.pdf$ 



Proposals are expected to share knowledge and results with the GPFM and through the GPFM knowledge-sharing Platform<sup>51</sup>.

Synergies with one or more projects supported under the following Horizon Europe topics are strongly recommended where relevant and applicable:

- HORIZON-CL5-2023-D2-01-04, Battery management system (BMS) and battery system design for stationary energy storage systems (ESS) to improve interoperability and facilitate the integration of second life batteries
- HORIZON-CL5-2023-D2-01-05, Hybrid electric energy storage solutions for grid support and charging infrastructure
- HORIZON-CL5-2024-D2-01-02, Non-Li Sustainable Batteries with European Supply Chains for Stationary Storage

#### Target topics

Proposals must address one or more of the following Innovation Priorities:

- 1. Large-scale renewable energy generation for improving system reliability & stability (GPFM IP 1.3.2)
- 2. Variable renewable energy flexibility provision & contribution to generation capacity (GPFM IP 2.1.1)
- 3. Innovation in energy storage technologies (GPFM IP 1.5.3)
- 4. Utility scale storage systems for innovative flexibility services (GPFM IP 2.4.3)
- 5. System stability assessment considering high VRE penetration (GPFM IP 2.3.1)
- 6. Enhanced TSO-DSO coordination platform for flexibility markets optimisation (GPFM IP 2.3.2)
- 7. Flexibility markets for innovative ancillary services by VRE and storage (GPFM IP 2.7.1)
- 8. Unlocking commercial and residential buildings flexibility potential (GPFM IP 2.5.2)
- 9. Connected data platforms for enhanced forecasting and flexible operation (GPFM IP 3.3.2)
- 10. Standardisation of devices and control platforms (GPFM IP 3.1.2)
- 11. Identify priority dataset for system security (GPFM IP 3.2.2)
- 12. Grid supporting technologies from inverter-based resources (GPFM IP 1.6.2)
- 13. Tools and solution for DSO flexibility management (GPFM IP 2.3.4)
- 14. Demand response, EV services and grid impact assessment (GPFM IP 2.5.4)

The 14 selected Innovation Priorities listed above are clustered into the 5 main R&I challenges (see above in **Challenges**).

#### **Expected outcomes of funded projects**

Project results are expected to contribute to one or more of the following outcomes:

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<sup>51</sup> https://www.mi-gpfm.com/



- preservation of power system stability and reliability also in presence of large-scale renewable generation
- provision of flexibility services through energy storage technologies
- enhanced system stability and efficiency, also through digitalisation and AI applications
- development of flexibility markets through demand side applications and use of innovative flexibility sources

Another expected outcome of funded projects is that, by involving Project Consortium Partners outside of Europe, they will facilitate the dissemination of this approach globally. Consequently, this may prompt more countries to embrace clean energy technologies and practices.







# CM2025-03A/03B Advanced renewable energy (RE) technologies for power production

#### **Call Module requirements**

CM2025-03B (IOA): Projects Consortia shall comprise at least one industry Project Consortium Partner / private for-profit company.

Guidelines					
Project Consortium Partners	Project Consortia may include: RPOs (public and private Research Performing Organisations and their spin-offs), industrial partners (large companies and/or SMEs), technology providers, any relevant market or technology actor.				
Project budget	CM2025-A (ROA): in the range of (but not limited to) EUR 1–2.5 million, including any self-financing.  CM2025-B (IOA): in the range of (but not limited to) EUR 2.5–5 million, including any self-financing.				
Target RDI approaches/TRLs	CM2025-03A (ROA): TRL 3–5 (Project start: TRL 3 or higher; Project end: TRL 4 or higher)  CM2025-03B (IOA): TRL 5–7 (Project start: TRL 5 or higher; Project end: TRL 6 or higher)				
Contact					
TRI2					

#### Aim

The aim of this Call Module is to contribute to the SET Plan targets with specific reference to Actions 1 & 2 'Global Leadership in Renewables' 52.

Wind Implementation Plan: https://setis.ec.europa.eu/document/download/3c6aefc1-f319-4475-8455-448ac62e9fe5\_en?file-name=2nd%20SET-Plan%20Implementation%20Plan%20for%20Offshore%20Wind\_2022.pdf



 $<sup>^{52}\,</sup>CSP\,Implementation\,Plan:\,https://setis.ec.europa.eu/system/files/2023-05/SET\%20Plan\%20-\%20CST\%20Initiative\_\%20Implementation\%20Plan\_vF\%202023.pdf$ 

Geothermal Implementation Plan: https://www.geothermal-iwg.eu/\_files/ugd/d2a943\_9d8dc3dfe4774e38891675e551aff18c.pdf Ocean Energy Implementation Plan: https://oceanset.eu/wp-content/uploads/2022/11/SET-Plan-OCEAN-ENERGY-Implementation-plan.pdf

Photovoltaic Implementation Plan: https://www.iwg-pv.eu/implementation-plan



Building on the CETPartnership SRIA, the Call Module addresses critical gaps in R&I and push the boundaries of renewable energy technologies to bring onto the market more efficient, reliable, cost-efficient and sustainable solutions for a net-zero emission power system.

#### Challenges

The Call Module addresses the following challenges:

- Advancing technologies and improving performance: Improving the efficiency and performance of renewable technologies through innovative/improved components, materials and technologies.
- **Next generation RES:** exploring innovative approaches to increase efficiency, sustainability and circularity of RE technologies, reducing environmental impacts of large installations.
- **Improving operational efficiency:** developing advanced monitoring and predictive analytics for renewable energy assets to prevent system failures and maximise energy generation.
- **Integration and hybridisation** of different RES and/or storage technologies on the same site/point of connection to the grid; Production of power along with other energy carriers.
- **Digitalisation and digital twins:** Design and develop digital twins for renewable energy technologies; leverage the potential of digital technologies to improve efficiency and reduce operational cost.

#### Scope

Proposals should target RE technologies for power production at primarily utility scale and for distributed generation. Technology areas include wind energy, solar energy (PV and CSP/STE) ocean energy and other offshore renewables, geothermal energy for power production excluding drilling, medium- to long-term storage solutions for stationary applications (utility scale).

Bioenergy for power production is not in scope in this Call Module.

#### Target topics

Project proposals shall address one or more topic(s) under the respective technology areas listed below.

WARNING: Applicants are advised to check preliminarily with their respective Funding Organisations if the technology area of interest is supported.

Concentrated solar power (CSP) / Solar thermal energy (STE)

- **Line-focus solar power plants technology**: Components; process innovation and cost optimisation for molten salts systems; solar collector fields with environmentally friendly heat transfer fluids (HTF).
- **Central Receiver power plants technology**: Innovative concepts, materials and components for central receiver molten salt technology.
- Next generation of thermal energy storage (TES) technologies for CSP: Heat transfer media for innovative high-temperature thermal storage systems; Environmentally friendly PFAS-free heat transfer fluids (HTF); Characterisations of constrained materials with molten salt mixtures.





- **Digitalisation of CSP plants** for a more efficient flexibility, monitoring, operation maintenance and control, including interfaces for remote control.
- **Coating materials**: Innovative coatings for mirrors and absorbers; quality characterisation and standardisation of reflectors (soiling and degradation).
- **Integration of advanced meteorological data and forecasts**: Meteorological information for yield determination, optimisation and standardisation of CSP and hybrid plants (PV+CSP; STE+PV).

#### Cross-cutting offshore renewables technologies (ocean/marine renewables, floating wind/PV, etc.)

- Critical technologies for arrays: Intra-array cabling, subsea hubs or other subsea electrical solutions
  applicable to multiple types of devices; High safety cable design with weak links / additional safety
  mechanisms.
- Materials for moorings, foundations and components: Materials with improved fatigue-resistance, damping, stiffness, bio-fouling management or other cost-reducing characteristics.
- **Mooring and foundations**: Advanced mooring and connection systems for floating ocean/offshore energy devices; Innovative foundations for bottom-fixed devices integrating biodiversity and sustainability; Cost-efficient mooring/connection systems with reduced impact on wildlife/nature.
- Connections and cabling systems: Solutions to reduce the cost of connection and cabling systems, maintenance requirements and costs, dynamic cable repair solutions; Integrated station keeping (mooring) and power connection solutions.
- Operation and maintenance (O&M): Innovative solutions to reduce costs of maintenance and optimise operations, including data analytics and predictive maintenance; Instrumentation for condition monitoring; Autonomous solutions and vehicles (robotics / drone technologies) for inspection and repair; Self-healing materials.
- Enhanced Marine and Meteorological Modelling for Offshore Renewables: Leveraging site-specific ocean and atmospheric data to improve energy yield forecasting, optimise site selection, and enhance the performance, reliability, and availability of offshore renewable installations.
- **Sustainable and efficient generation technologies:** Innovative solutions for improving generation performance of marine based technologies and the use of marine location.
- Co-location of offshore wind and wave energy: Anchoring and mooring systems for hybrid platforms;
   Solutions for joint cabling of devices with different voltage levels; Solutions for using dynamic cables of wave devices in co-location; Operation and Maintenance: Cost-saving operations strategies; Cost-saving maintenance strategies; Optimal vessel capacity and requirements.

#### Geothermal energy for power applications

• **Resource assessment:** use high performance computing techniques and robotisation to enhance resource assessment and development, lower LCOE for operations, promote safe and sustainable deployment of geothermal energy for power generation.





- Sustainable and efficient production technologies: Enhancement of the performance of power plants
  through the optimisation of the processes and application of innovative environmentally friendly solutions and materials to increase reliability, availability, and grid-balancing flexibility of the geothermal
  power systems.
- New tools and approaches for the industrialisation and standardisation of a "common geothermal
  project" (for power applications) which fits the social and environmental frame and supports the optimal decision-making process for techno-economic performance evaluation of projects.

#### Ocean energy

- **Next Generation of Technologies & Subsystems:** Device-specific PTO or control innovations for devices with demonstrated potential; PTO innovation for components or control strategies that can be used by several devices or device types, addressing standardisation, modularity, interoperability, and scalability.
- Integration of enabling technologies in ocean energy systems: Advanced instrumentation and sensor
  technology designed for ocean energy (resistance to harsh conditions, application in remote operations, low maintenance requirements, etc.); Applications of artificial intelligence/big data analysis to
  address clearly identified problems.
- Ocean energy analysis and modelling tools: Advanced simulation of ocean energy subsystems and devices (including material and component degradation); Analysis and planning tools for ocean energy farm deployment; Modelling and simulation of farm construction/operation.
- Direct generation wave energy converter design and development: Innovative direct generation technologies.
- **Dry testing of power take-off for wave energy devices** to debug, improve, stabilise, fine-tune and optimise wave energy devices before offshore operations.
- **Tidal stream power take-off:** Improving the survivability and efficiency of tidal blades/drivetrains to enhance performance and reliability of the device.

#### Solar photovoltaics

- Performance enhancement of PV modules: increased performance, lifetime, reliability and cost reduction of innovative PV modules (Perovskite, Thin-film non- perovskite, Tandem-PV); Advanced low-cost high-quality silicon cell and module technologies.
- Sustainability and circularity: Advanced PV technologies and application with low environmental impact materials, processes, products (optimise resource use of silicon PV modules, with a specific focus on shifting away from critical raw materials and optimising the life-cycle impact of systems through enabling long lifetime and recyclability of components.)
- Installation and operations: Mounting structures adapted to large PV modules reducing the amount
  and nature of materials; Control strategies for trackers to optimise production for complex terrain PV
  plants sites or bifacial technologies; Optimised, lower-cost tracking systems. Enhanced flexibility services and interoperability.





- Energy yield improvement: Innovative solutions to increase the energy yield (integration of sensors at the module or cell level; shade-tolerant PV modules able to deal with dynamic changing illumination conditions, etc.)
- **Digitalisation for O&M:** Digital technologies to increase energy yield and reduce the cost of O&M; advanced data analytics; digital twin of assets and components; predictive maintenance.
- Innovative applications: Innovative solutions for agrivoltaic and landscape integration; floating PV.

#### Wind energy (onshore and offshore)

- Next generation of wind energy systems: innovative solutions with reduced material consumption and environmental footprint for generator, rotor, drive train, support structures and electrical system; smart rotor technology to reduce loads; adaptive wind energy system control; comparison of positive / negative effects of increased wind energy system control.
- **Digital solutions and digital twins for turbine and optimised wind energy applications**, big data analytics and AI combined with system modelling for control and performance optimisation: Reliability prognosis models and data for very long operations.
- O&M: Digital solutions for wind energy O&M and installation; Optimisation tools for operational efficiency; Semi-automated inspection methods with advanced detection method (beyond cameras); Robotics and Autonomous Systems for inspection and intervention; Strategies for O&M considering lifetime extension scenarios; End-of-Life Decision Support.
- **Lifetime extension:** Solutions for control and monitoring of the degradation; Self-diagnostic systems and sensor integration; Innovative solutions to extend the lifetime of wind farms; Assessment of most prominent wind turbine component failure modes affecting lifetime extension.
- **Sustainable wind farms:** Modelling of wind farm impacts and cumulative impacts on ecosystems; Comparison of the impacts of different designs on ecosystems (floating- vs. bottom fixed offshore wind, catenary mooring vs. taut/semi-taut mooring, etc.); Mitigation technologies preventing collision; Nature-inclusive design; Monitoring technologies for biodiversity and ecosystem integrity.
- **Site allocation and public acceptance:** Tools to map stakeholder concerns; new ways, practices and tools for increasing public dialogue, enhancing social acceptance and facilitating deployment.
- Advanced forecasting methods for wind resources and yield quantification including the assessment of wind flow dynamics and effects on wind farm long-term performance; Improved theoretical and/or computational methods for wind farm simulations; Methods to improve the accuracy of prediction of meteorological events with strong impact on wind farms.

#### **Hybridisation and integration**

• **Site, system and technological integration** of co-located RES (onshore and offshore: co-location of ocean and wind energy; co-location of wind and PV; etc.). Hybrid systems combining electricity generation with heat or other energy carriers (H<sub>2</sub>, Fuels, etc.) improving cost-effectiveness and overall energy efficiency.





#### Storage

 Storage solution for renewable power: Innovative solutions and technologies for medium- and longterm storage of renewable power demonstrating benefit and or integration with the renewable power production technologies.

#### Complementarity with other Call Modules

CSP/STE and geothermal applications for heating and cooling and/or industrial processes are addressed in under CM2025-06 and CM2025-08 respectively.

#### **Expected outcomes of funded projects**

Project proposals are expected to contribute to one or more of the following outcomes:

- Solutions that enhance the energy conversion efficiency of renewable energy (RE) and overall system efficiency, contributing to zero emission power production
- Improved technological performance of RE technologies (aligned with SET Plan Implementation Plans), enabling extended operation in harsh or varying weather conditions and increasing the lifespan of components and installations
- Reduction in investment costs and LCOE for RE installations and operations, compared to the regional state of the art
- Feasibility and efficiency of hybrid and integrated solutions to enhance dispatchable energy and system flexibility, while considering potential economic revenue to support market penetration
- Cost-effective medium- to long-term storage solutions for the power sector
- Sustainable RE technologies that minimise environmental impacts, including land and maritime surface use, as well as effects on landscapes and biodiversity
- Significant reduction in the use of Critical Raw Materials
- Development of guidelines and tools to effectively address circularity in RE technologies
- Digital tools to optimise design, deployment, operation and maintenance of RE technologies





# CM2025-04 Carbon capture, utilisation and storage (CCUS)

#### **Call Module requirements**

- 1. Proposals must fit thematically with the definition of CCUS or CDR given in this Call Module.
- 2. Proposals must include industrial involvement in the project. The project must have industrial Project Consortium Partner(s) or industrial members in an advisory board.
- 3. Proposals targeting lower TRL than indicated below are ineligible.

3. Proposals targeting lower TRL than indicated below are ineligible.					
Guidelines					
Project Consortium Partners	Higher education establishments				
	Research organisations				
	Private for-profit companies				
	Public bodies				
	Other entities (e.g. non-profit organisations)				
	See also Call Module requirement 2 above.				
Project budget	Funding requested from the Call in the range of (but not limited to) EUR 1–3 million, in addition to any self-financing.				
Target RDI approaches/TRLs	Project end: TRL 5 or higher				
Contact					
TRI3					

#### **Aim**

This Call Module aims to contribute to global decarbonisation efforts by accelerating development and implementation of carbon capture, utilisation and storage (CCUS) technologies by supporting targeted research and innovation activities to reduce costs and implement CCUS at an industrial scale. The Call Module will support global climate targets and pave way for climate neutrality. On a shorter time scale, the Call Module will contribute to significant CO<sub>2</sub> emissions reductions by deployment of CCUS in the 2030ies.

The Call Module supports research and innovation projects to develop and implement CCUS technologies, primarily in the industrial and energy sectors.

#### **Challenges**

The challenge is to accelerate and mature CCUS technologies, bring down cost, and implement CCUS at industrial scale.





It is also a challenge to develop circular economy strategies to reduce CO<sub>2</sub> footprint throughout the CCUS life cycle.

To accelerate the time to market for the CCUS technologies, research and innovation actions require costshared participation from the industrial sector, especially from energy intensive and heavy industries, which will benefit strongly from implementing CCUS technologies.

#### Scope

Proposals must address CCUS or CDR, see Call Module requirement 1.

In this Call Module, the term CCUS refers to all areas of the CCU (carbon capture and utilisation) and CCS (carbon capture and storage) chains. It encompasses a wide spectrum of technologies to capture  $CO_2$  from large point sources, transport captured  $CO_2$  through multi-modal approaches, and either store  $CO_2$  in porous geological formations that are typically located several kilometres under the earth's surface, onshore or offshore (CCS), or use the  $CO_2$  to produce valuable products like fuels or energy, chemicals, and other materials (CCU).

In this Call Module, CCU does not include the use of CO<sub>2</sub> as a non-reactive working fluid, unless it is combined with other renewable systems (such as geothermal) to constitute a CCUS system.

Carbon dioxide removal (CDR) is defined by Mission Innovation as human activities that deliberately capture  $CO_2$  from the atmosphere and securely store the captured  $CO_2$  in a manner intended to be permanent<sup>53</sup>. For a CDR project to be net negative, on a life cycle basis more  $CO_2$  equivalent ( $CO_2$ -eq) must be removed than is emitted.

#### Target topics

Project proposals must contribute to the ambitions of the EU industrial carbon management strategy<sup>54</sup>.

Projects proposals should also be aligned with research and innovation targets described in the <a href="CCUS">CCUS</a>
<a href="CCUS">CCUS</a>
<a href="CCUS">COUS</a>
<a href="CCUS">COUS</

Project proposals must address at least one of the following technological topics:

- CO<sub>2</sub> capture from the energy sector and energy intensive or heavy industry sectors such as cement, iron & steel, aluminium, other metals, waste to energy systems, and petrochemicals.
- CO<sub>2</sub> capture technologies for reducing the carbon intensity of current mobile sources including the marine transport, rail transport, and heavy-duty trucking transportation sectors.
- Emissions monitoring and management technologies for CO<sub>2</sub> capture systems.

<sup>&</sup>lt;sup>56</sup> See accelerating-breakthrough-innovation-carbon-capture-utilization-and-storage (energy.gov)



<sup>53</sup> See Attachment-1-CDR-Mission-Roadmap-Sept-22.pdf (mission-innovation.net)

<sup>&</sup>lt;sup>54</sup> See Industrial carbon management (europa.eu)

<sup>&</sup>lt;sup>55</sup> See https://ec.europa.eu/research/participants/documents/downloadPublic?documentIds=080166e519542eb6&appld=PPGMS



- Advancing lower cost CO<sub>2</sub> capture technologies that can effectively remove 95–100% of CO<sub>2</sub> from flue gases, with dilute CO<sub>2</sub> concentrations.
- CO<sub>2</sub> transport and storage infrastructure (pipelines, ships and other non-pipeline transport, intermodal options, monitoring and metering within CO<sub>2</sub> networks, temporary storage, well integrity and well technology).
- Developing commercial CO<sub>2</sub> storage sites, including elements that are needed for screening and characterisation, safe management, and low-cost effective monitoring.
- Enabling CCU technologies, including the CO<sub>2</sub> capture, conversion, and utilisation value chain.
- Improvement of the cost-efficiency and energy-efficiency along CCUS value chains (scale-up, storage at basin-scale including hubs, by digital tools, or by effective collaboration among the stakeholders, etc.).
- Development of lower cost solutions for efficient CO₂ capture from hydrogen produced using natural gas.
- Bring CDR technologies closer to the market. This includes direct air capture (DAC), enhanced mineralisation and biomass with carbon removal and storage (BiCRS). Technologies included under CDR are similar to what has been defined by the <u>Mission Innovation Carbon Dioxide Removal Mission</u> 57
- Develop reactive capture (RC) where CO<sub>2</sub> capture and CO<sub>2</sub> conversion is integrated in one single process module.
- Design and manufacturing of new materials that can make CCU/CCS more affordable.

Project proposals must illustrate the potential for upscaling to industrial size, either in a demonstration phase or an early-commercial phase. Proposals focusing on developing new pilot and demonstration facilities are of special interest.

Project proposals must also illustrate how their projects will help accelerate the time to market of affordable, cost-effective, low environmental impact and resource efficient CCU/CCS technologies.

Access to top class research infrastructure is key for reaching the objectives of this Call Module. Project proposals should, if relevant, seek to maximise synergies with existing infrastructures, such as, for example the European Research Infrastructure for CO<sub>2</sub> capture, utilisation, transport and storage (ECCSEL)<sup>58</sup>, members of the International Test Center Network (ITCN)<sup>59</sup>, the Alberta Carbon Conversion Technology Centre (ACCTC)<sup>60</sup>, or similar world class infrastructures.

#### Cross-cutting dimensions

In addition to technological solutions, project proposals should also address cross cutting topics that might impact industrial deployment of the proposed CCUS technology. Cross cutting topics include regulations

<sup>60</sup> https://innotechalberta.ca/facilities/alberta-carbon-conversion-technology-centre//



<sup>57</sup> https://explore.mission-innovation.net/mission/carbon-dioxide-removal/

<sup>58</sup> https://eccsel.eu/

<sup>59</sup> https://itcn-global.org/



and market design, circularity and environmental sustainability, social needs, education, digitalisation, robust transition pathways, Innovation ecosystems, and fair, just and democratic transition.

Proposals addressing only environmental, social or economic implications of existing and commercial ready technologies are outside the scope of the Call Module.

Applicants are encouraged to also include one or several of the cross-cutting topics listed below:

- Faster scale-up of CCS, CCU or CDR technologies at lower risk (by design, demonstration, development of legal framework, measures to strengthen the innovation system, knowledge sharing from full-scale operations, integration into the energy system, etc.).
- Development of CCS, CCU or CDR market and business case.
- Assessments of risks to the environment and human health throughout the CCS, CCU or CDR life cycle and development of mitigation approaches and strategies.
- Development of circular economy strategies to reduce CO<sub>2</sub> footprint throughout the CCS, CCU or CDR life cycle.
- Development of best practices and strategies for educating the public about the benefits and risks of CCS, CCU or CDR.
- Development of strategies for engagement between CCS, CCU or CDR project developers and communities that lead to projects with mutual benefits and social acceptance.
- Development of a robust life-cycle assessment (LCA) and techno-economic analysis (TEA) for full CCS, CCU or CDR value chains and life cycles. Alternatively, development of a more complex sustainability assessment addressing social sciences and humanities (SSH) disciplines (e.g., sociology, social psychology and economics).
- Development of technologies and approaches for monitoring and managing basin-wide effects and impacts from multiple CCS projects within a basin.

#### Complementarity with other Call Modules

This Call Module complements <u>CM2025-08</u>, Integrated industrial energy system, where the aim is development and demonstration of technical solutions for integrated industrial energy systems that enables efficient carbon-neutral industrial production. CCU is one of several technologies addressed. Applicants addressing CCU technologies at high TRL for the industrial sector are recommended to apply to <u>CM2025-08</u>.

#### **Expected outcomes of funded projects**

Funded projects must advance the state-of-the art for CCS, CCU or CDR technologies and contribute new knowledge and competence that bring CCS, CCU or CDR closer to commercialisation by bridging the gap between technology development and its implementation by the industry.

Funded projects are expected to lead to at least one of the following:

CO<sub>2</sub> capture on an industrial scale by early 2030ies.





- CO<sub>2</sub> storage on megaton scale by early 2030ies and gigaton scale by 2050ies.
- Pave the way for deployment of large-scale infrastructure for CO<sub>2</sub> capture from multiple sources, cross-border CO<sub>2</sub> transport, and CO<sub>2</sub> storage of tens of million tons of CO<sub>2</sub> annually by mid 2030ies.
- Be a bridge to implementation of CO<sub>2</sub> utilisation projects on an industrial scale by early 2030ies that will have a sustainable and significant effect on reducing CO<sub>2</sub> emissions.
- Pave the way for CDR technologies to be implemented on industrial scale by mid 2030ies.







# CM2025-05 Hydrogen and renewable fuels

#### **Call Module requirements**

- 1. Proposals must fit thematically with the definitions given in this Call Module.
- 2. Proposals must ensure industrial involvement in the project. The project must have industrial Project Consortium Partner(s) or industrial members in an advisory board.
- 3. Proposals targeting lower TRL than indicated below are ineligible.

3. Proposals targeting lower TRL than indicated below are ineligible.				
Guidelines				
Project Consortium Partners	Higher education establishments			
	<ul><li>Research organisations</li><li>Private for-profit companies</li></ul>			
	Public bodies			
	Other entities (e.g. non-profit organisations)			
	See also Call Module requirement 2 above.			
Project budget	Funding requested from the Call in the range of (but not limited to) EUR 1–3 million, in addition to any self-financing			
Target RDI approaches/TRLs	Project end: TRL 5 or higher			
Contact				
TRI3				

#### **Aim**

This Call Module aims to accelerate the substitution of fossil fuels, contributing to deliver new sustainable and safe solutions to achieve the EU's target of 45% renewables' share in the energy mix, in 2030<sup>61</sup>, and support the policy package "EU Fit for 55" 62, by facilitating the development and implementation of technologies for effective and efficient clean production, distribution, storage and end-use of renewable and advanced biofuels 63, hydrogen, and synthetic renewable fuels 64 including electrofuels 65, through targeted financing of innovation and research activities.

<sup>&</sup>lt;sup>65</sup> Electrofuels or e-fuels are a class of synthetic fuels and drop-in replacement fuels that are made by storing electricity from renewable sources in the chemical bonds of liquid or gas fuels, aiming to be a carbon-neutral fuel. The primary targets are butanol, biodiesel, and hydrogen, but include other alcohols and carbon-containing gases such as methane and butane.



<sup>&</sup>lt;sup>61</sup> PE/36/2023/REV/2: Directive - EU - 2023/2413 - EN - Renewable Energy Directive - EUR-Lex (europa.eu)

<sup>62</sup> https://www.consilium.europa.eu/en/policies/fit-for-55/

<sup>&</sup>lt;sup>63</sup> Advanced biofuels mean biofuels that are produced from the feedstock listed in Part A, Annex IX, <u>Directive - 2018/2001 - EN - EUR-Lex</u> (europa.eu)

 $<sup>^{64}</sup>$  Synthetic renewable fuels are derivates of renewable hydrogen made by all renewable energy vectors (electricity, heat, sunlight) combined with  $CO_2$  or  $N_2$  ideally captured from the air or of biogenic effluent gases.



New and improved technologies and solutions resulting from funded projects are expected to advance the transition to a decarbonised economy, enabling climate neutrality by 2050 through fossil fuels' substitution.

It is the ambition of the Call Module to accelerate the time to market for hydrogen and renewable and advanced fuel technologies, requiring industrial involvement both in research and innovation activities.

#### **Challenges**

Decarbonisation of society through fossil fuels' substitution by renewable fuels will have a significant impact on all economic sectors. Fuels are used across all sectors, *i.e.* in transportation, industry, heat/power generation, domestic, and services. Although technologies already exist in providing fuels from renewable sources, including hydrogen, the challenge is to upscale production with various kinds of feedstock in a sustainable way and at a cost that is competitive to fossil fuel derivatives. In addition, there is a need for transformative changes to deliver new sustainable and safe solutions to contribute to EU and worldwide policies towards carbon neutrality in 2050. This calls for technological development in the whole value chain.

However, providing hydrogen and renewable fuels, to substitute fossil fuels in a competitive, safe and sustainable way poses challenges not only at the level of feedstock and technology, but also regarding infrastructure, industrial involvement and capacitation, market development, regulation and certification, and societal acceptance for a faster penetration. The interoperability of all different segments also needs to be investigated to ensure that technology and infrastructure are efficiently integrated.

Europe faces various challenges considering the deployment of renewable hydrogen technologies, including regulatory frameworks, infrastructures and networks, new market models, and certification of origin, in addition to further research and innovation to deliver breakthrough technologies and new solutions to ensure a safe and sustainable hydrogen-based economy with societal acceptance.

#### Scope

This Call Module finances projects on hydrogen <sup>66</sup> and renewable fuels <sup>67</sup>, including fuels of non-biological origin <sup>68</sup>, supporting countries in achieving the decarbonisation goals and in line with SET Plan priorities and new directions to accelerate the clean energy transition <sup>69</sup>. The use of zero emission energy technologies for conversion processes, such as solar energy to produce cost-effective thermo-, photo-, and electrochemical fuels (so-called solar fuels), as well as the supply of advanced biofuels from sustainable biomass, are important for a net-zero energy system.

This Call Module is **technology focused** but addressing cross-cutting dimensions to ensure sustainability and a better penetration to advance transition, where social acceptance becomes relevant. It also strives to



<sup>&</sup>lt;sup>66</sup> This includes hydrogen produced with maximum emission of 3 kg CO<sub>2</sub>-eg/kg H<sub>2</sub> (EU taxonomy).

<sup>&</sup>lt;sup>67</sup> PE/36/2023/REV/2, Directive - EU - 2023/2413 - EN - Renewable Energy Directive - EUR-Lex (europa.eu)

<sup>&</sup>lt;sup>68</sup> Renewable fuels of non-biological origin in the European Union - European Commission

<sup>&</sup>lt;sup>69</sup> COM/2023/634 final, <u>EUR-Lex - 52023DC0634 - EN - EUR-Lex (europa.eu)</u>



be complementary to calls for proposals issued under the Horizon Europe Work Programme, or other available instruments, including national research programmes.

A balanced portfolio approach for renewable fuels and hydrogen will be followed for selection and fund-ing to ensure that both areas are equally covered, provided that proposals attain all thresholds and sub-ject to available budget.

#### <u>Hydrogen</u>

The production of hydrogen plays a key role in any industrial society, since hydrogen can be used for many essential chemical processes, as fuel to power electric motors via fuel cells, as input to produce electrofuels (e-fuels), biofuels, and other hydrogen carriers like ammonia, or to power gas turbines.

The use of renewable ammonia is expected to increase for both fertiliser and e-fuels. The advantage of renewable ammonia is that its production does not require a  $CO_2$  source, it is easy to transport, and it is an established commodity. Thus, ammonia can be produced at remote locations with access to cheap renewable electricity.

Hydrogen can be produced from biomass or low-carbon power. Hydrogen produced by water electrolysis has the advantage of producing extremely pure hydrogen (>99.9%), but it can also be produced by gasification of biomass through further hydrogen separation or purification, or other processes. Integration of hydrogen production and carbon capture and storage (CCS) offers significant opportunities for cost reduction. Commercial technologies for this type of hydrogen production are available but not implemented in large scale. Biomass can be used to produce hydrogen, biofuels and CO<sub>2</sub>. Production of hydrogen from biomass through anaerobic digestion, fermentation, gasification, or pyrolysis (all with BiCRS) are at earlier stages of commercialisation. Hydrogen production with BiCRS is attractive as it would deliver negative emissions, although it would compete with other sources of demand for biomass.

#### Renewable fuels

Renewable fuels production, particularly when coupled with power-to-X (e.g. biogas or biosyngas upgrading and solar fuels) and CCUS, offers major opportunities for greenhouse gas mitigation and negative emissions. The provision of such renewable fuels is crucial for applications that are difficult to electrify in industry, as well as for the residential and especially the transport sectors, namely in aviation, shipping and heavy-duty road transport, where low-cost production of alternative clean fuels would promote their uptake with environmental benefits.





#### **Target Topics**

Project proposals must contribute to the ambitions of the <u>Implementation Working Group of Action 8 (IWG 8)</u> <sup>70</sup> and the <u>Temporary Working Group on Hydrogen (TWG 10)</u> <sup>71</sup> of the SET Plan as well as the Mission Innovation Priority Research Directions <sup>72</sup>.

Proposals must address at least one of the following technological topics:

- New and improved processes for hydrogen and renewable fuels production
- Reliable and low-cost production technologies of new and advanced fuels
- Development of new processes for fuels production
- · Secure and safe storage of hydrogen, including using solid and liquid carriers
- New and adapted infrastructures for hydrogen and new fuels distribution
- New and adapted end-use technologies in residential, industrial and mobility sectors

Proposals must clearly state how projects contribute to the challenges posed and clearly describe the disruptive nature or the innovative aspect of technological concept.

#### **Cross-cutting dimensions**

The technological as well as the environmental, social and economic challenges are required to accelerate decarbonisation through new and improved ways to increase the shares of hydrogen and renewable fuels in the energy system. The introduction of new fuels into the market also depends on societal aspects that lead to acceptance of the technologies developed and their products. The <u>Societal Readiness Level (SRL)</u> <sup>73</sup> is also relevant to consider when evaluating opportunities for deployment and commercialisation.

Projects are also required to consider one or more of cross-cutting dimensions, such as:

- Consumer attitudes, risk perception and the levers which could influence consumer behaviour
- Life cycle, techno-economic and environmental impact analyses, including mass, water, land and energy consumptions aspects
- Barriers, opportunities, and solutions to scaling up
- · System analysis and integration of processes in the energy system, continuity/intermittence
- Infrastructure and distribution aspects, including pipeline reuse and cost competitive materials for pipelines
- Digitalisation as part of the project

<sup>73</sup> https://innovationsfonden.dk/sites/default/files/2019-03/societal\_readiness\_levels\_-\_srl.pdf



<sup>&</sup>lt;sup>70</sup> https://setis.ec.europa.eu/working-groups/renewable-fuels-and-bioenergy\_en. See also Action 8 Implementation Plan (europa.eu)

<sup>71</sup> https://setis.ec.europa.eu/working-groups/hydrogen en

<sup>&</sup>lt;sup>72</sup> See accelerating-breakthrough-innovation-carbon-capture-utilization-and-storage (energy.gov)



#### **Expected outcomes of funded projects**

Projects are expected to have a significant bearing on accelerating the development and use of hydrogen and renewable and advanced fuel technologies and provide results showing a significant potential CO<sub>2</sub> reduction by 2030 and beyond.

All projects must contribute to new knowledge and new competences to increase technological cost-effective and cleaner solutions that provide alternative fuels to substitute fossil fuels, responding to one or more of the challenges addressed in this Call.

The Call Module is expected to contribute to the following:

- Enabling **energy storage through hydrogen carriers** by offering new solutions for hydrogen production through electrolysis and advancing a new generation of electrolysers at lower cost and with higher yields in hydrogen production.
- Delivering **new concepts for renewable fuels and hydrogen production** at competitive costs compared to fossil fuels' derived hydrogen (*e.g.*, non-pure water electrolysers, water splitting through concentrated solar power (CSP), hydrogen production from natural resources, and solar fuels via artificial photosynthesis).
- Implementing pilot installations to prove new concepts related to the value chain of renewable fuels, including hydrogen, to accelerate deployments and build technology confidence for societal acceptance.
- Providing safe environmentally and economically feasible solutions for fuels storage and transport, including in the case of hydrogen using solid and liquid carriers.
- Producing technological alternatives for end-use of 100% renewable and advanced fuels, especially in sectors difficult to decarbonise, such as industry and transport, whereas transport includes aviation, shipping, and heavy-duty machinery related to various activities, should be considered.
- Accelerating the time to market of affordable, cost-effective, low environmental impact, and resourceefficient sustainable technologies to produce, store, transport, and distribute hydrogen and renewable
  and advanced fuels along the whole value chain.





### CM2025-06 Heating and cooling technologies

Call Module requirements			
1. The project must have at l	east one company as a Project Consortium Partner.		
2. All projects must have a va	alid proof of concept before applying.		
Guidelines			
Project Consortium Partners	Companies (small, middle-sized, and large)		
	Research organisations		
	Secondary and higher education establishments		
	Non-profit organisations		
Project budget	Approximately EUR 1–4 million, in addition to any self-financing		
Target RDI approaches/TRLs	Project start: TRL3 or higher		
	Project end: TRL4 or higher		
Contact			
TRI4			

#### Aim

This Call Module aims to contribute to enhanced and improved heating and cooling technologies and systems for the various European climate zones within the next 10 years, and enabling 100% climate-neutral heating and cooling by 2050. This follows the challenge of the CETPartnership TRI4 T4, as formulated in the CETPartnership's SRIA T5. For this, we need improved heating and cooling technologies that are more robust, affordable, efficient, easier to install and retrofit, and can be integrated into the energy system easier than today's products and concepts, for buildings, agricultural and industrial users.

#### **Challenges**

The energy crisis caused by the war in Ukraine has clearly shown that Europe needs to repower and rethink its heating and cooling policy (ref. <u>REPowerEU</u><sup>76</sup>), and the revised <u>Renewable Energy Directive</u><sup>77</sup> (RED III) increases focus on the heating transition. According to Eurostat <sup>78</sup>, 26,2% of heating and cooling in 2023 was

<sup>78</sup> Renewable energy statistics, https://ec.europa.eu/eurostat/statistics-explained/index.php?title=Renewable\_energy\_statistics



<sup>74</sup> https://cetpartnership.eu/tri/4

<sup>75</sup> https://cetpartnership.eu/sites/default/files/documentation/cetp\_sria\_1.0.pdf

<sup>&</sup>lt;sup>76</sup> https://ec.europa.eu/commission/presscorner/detail/en/IP\_22\_3131

<sup>&</sup>lt;sup>77</sup> https://energy.ec.europa.eu/topics/renewable-energy/renewable-energy-directive-targets-and-rules/renewable-energy-directive\_en



supplied by renewable energy sources across Europe, while 45.3% of our electricity was supplied by renewable energy sources in that same year. The heating transition is lagging behind. There is a clear challenge to develop better, cheaper, easier applicable and climate-neutral heating and cooling technologies which are needed to provide thermal comfort and heat for industry and agriculture while fully phasing out fossil fuel-fired dependence.

#### Scope

Projects should aim for more robust, affordable, efficient, easier to install, retrofit, and integrate heating and cooling technologies. Projects that address just one component or one part of the value chain are fully in scope.

This Call Module brings together the Call Modules "Heating and cooling technologies" and "Geothermal energy technologies" from previous CETPartnership Calls (2023 and 2024) in one Call Module and covers the entire scope of those previous Call Modules.

The Call Module supports 1. pilot and demo projects and 2. applied research and development projects that will develop technologies, methods, knowledge or innovations for heating and cooling:

- 1. Pilot and demo projects (achieving TRL 7 or 8 after project completion) must be realised in real-life operational environments and address at least one of the following compared to state-of-the-art today:
  - cost reduction
  - o increase in competitive market opportunities
  - o increase in environmental protection
- 2. Applied research and development projects (achieving TRL 4, 5 or 6 after project completion) must have a valid proof-of-concept before starting, typically develop the innovation in detail in a laboratory or similar setting, and address at least one of the following compared to state-of-the-art today:
  - significant cost reduction
  - o significant increase in competitive market opportunities
  - o significant increase in environmental protection
  - better tools and methodologies

Proposals are expected to explain their contribution to the aim of the Call Module and **quantify this contribution** to the extent that this is possible. 'Significant' can be interpreted as 'well over 10% improvement'. Considering the urgency of the challenge, market-driven innovation activities are a must. The project must therefore have at least one company as a **Project Consortium Partner**. **Applicants must ensure that their proposed work meets national funding instruments**, e.g. relating to TRL level and industrial involvement.

#### **Target topics**

Projects should address one or more of the following topics to develop a secure, sustainable, competitive and affordable climate-neutral heating and cooling supply:





**Sub-surface climate-neutral heat and cold sources**: Innovative approaches for geothermal heating and cooling from the shallow and deeper subsurface, including exploration, resource development techniques and operation.

**Above-ground heat and cold sources**, Innovative approaches for local and regional excess resources, e.g. excess heat from industry, solar thermal technologies, renewable cooling technologies, concentrated solar for (industrial) thermal energy purposes, ambient heat and cold from the air, surface water, sewers etc., biomass and organic waste.

**Thermal storage**, new storage technologies and storage-related innovations aiming at, including but not limited to large-scale seasonal subsurface thermal storage, small-scale hour-to-day thermal storage in industry and the built environment, smart systems balancing supply and demand, excess power to thermal energy, and thermal storage systems for residential and industrial applications.

**Heating and cooling networks, conversion**, and integration, including but not limited to innovations for more cost-efficient heating and/or cooling networks and their operation, next generation district heating systems, retrofit of heating and/or cooling networks, conversion technologies such as heat pumping technologies, in the built environment and industry.

**End-use systems**: innovative distribution systems within the end user system (typically a building, a home or an industrial complex) are relevant to the heating and/or cooling system because the temperature level matters.

This Call Module is expected to encompass projects both relating to the built environment, agriculture or industrial end users. For the built environment, the projects may focus on district heating and/or cooling systems and other collective systems, but also on individual solutions.

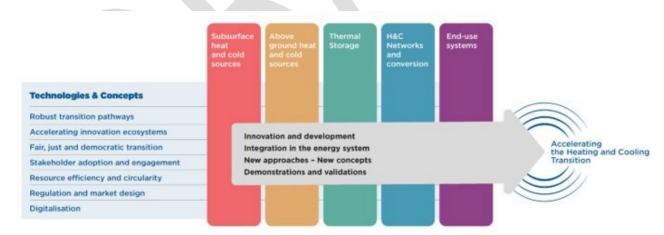


Figure 7.1. Heating and cooling technologies and concepts

The vertical bars in Figure 7.1 indicate the technological scope. The horizontal bars indicate the dimensions which successful projects could address. The arrow in the figure symbolises the forward and future-oriented approach that builds on these various aspects.





Successful projects in the Call Module should address technologies or concepts, components or part of the value chain, and should contribute to one or more relevant **cross-cutting**, non-technological dimensions whenever appropriate. Figure. 7.1 highlights the central role of 'Technologies and concepts', and also indicates the cross-cutting, non-technological themes in the horizontal bars such as a fair, just and democratic transition, public acceptance, resource efficiency and circularity, regulation and market design, digitalisation etc. Proposals that exclusively consider research on cross-cutting issues cannot be funded.

A close interconnection between sources and their temperature level, conversion and distribution technologies, flexibility for the energy system and end user requirements should be sought for heating and thermal storage operations. Projects should demonstrate their market relevance and potential impact.

Proposals are encouraged to describe how the project will support the energy transition with a view on circularity, resource efficiency and recovery, recycling, and substitution of critical raw materials. Projects that aim at technologies that require the use of little or no critical raw materials<sup>79</sup> may identify this as a project quality in their project plan.

Applicants must ensure that their proposed work agrees with the funding instrument of their relevant Funding Organisation – see Annex B.

#### Complementarity with other Call Modules

This Call Module complements various Call Modules in the Call. In case of uncertainty about where to best propose your project, consult with relevant Funding Organisations or TRIs:

- Concentrated solar power is covered in <u>CM2025-03A/03B</u>, while concentrated solar for thermal applications in the industry is covered in this Call Module.
- Geothermal energy technologies for power production are covered in <u>CM2025-03A/03B</u>.
- Projects focusing on integrating heating and cooling in regional or industrial energy systems or the built environment are referred to <u>CM2025-07</u>, <u>CM2025-08</u> and <u>CM2025-09</u>, respectively.

#### **Expected outcomes of funded projects**

Projects funded in this Call Module should improve business cases and/or increase the competitive market opportunities and environmental protection, compared to state-of-the-art today, through research and innovation. The projects' results must emphasise market-driven innovation activities, and the involvement of a company is a requirement. Involvement of end users and need owners in Project Consortia is encouraged, where relevant.

Project outcomes are expected to help accelerate the time to market of secure, sustainable, competitive, affordable and climate-neutral heating and/or cooling technologies. Projects can also focus on bringing up-

<sup>&</sup>lt;sup>79</sup> See <u>Critical raw materials - European Commission (europa.eu)</u>, and including copper and nickel, in line with the <u>Critical Raw Materials act</u>





coming technologies to a level of validation in a relevant environment or integrating their activities into already viable and ongoing demonstration or piloting projects. All projects are expected to anticipate and substantiate how their results will accelerate the time to market, and include strategies to maximise impact, including a fit-for-purpose consortium.







# CM2025-07 Integrated regional energy systems

**Call Module requirements** 

# Proposals must take an integrated approach. Technological development of only single components is ineligible.

Guidelines			
Project Consortium Partners	Private for-profit companies		
	<ul> <li>Public bodies (municipalities, local and regional governments)</li> </ul>		
	Innovation clusters		
	Infrastructure providers and operators		
	<ul> <li>Interregional and transnational innovation ecosystems such as</li> </ul>		
	o Cluster networks		
	<ul> <li>Start-ups networks</li> </ul>		
	Higher or Secondary Education Organisation		
	Research organisations		
	Participation of public and private organisations, networks and clusters, or existing initiatives is encouraged.		
Project budget	Funding requested from the Call in the range of (but not limited to) EUR 1.5–5 million, in addition to any self-financing.		
Target RDI approaches/TRLs	Project end: TRL 6 or higher		
Contact			

TRI5

#### Aim

This Call Module aims to promote innovations in regional energy systems that significantly accelerate Europe's energy transition. It focuses on enhancing the functionality of the regional energy system by improving the interaction between energy system components, regional energy exchanges and different actors, including residents, businesses, the public sector, and the transportation system.





#### **Challenges**

Regional energy systems have a significant role to play in the clean energy transition. Different geographical regions have different challenges and opportunities, depending on for example geographic location, resource availability, infrastructure, socioeconomic conditions, political landscape, and type of industries <sup>80</sup>. By addressing the regional level of the energy system, such challenges can be addressed, and local resources and other opportunities can be leveraged. The regional scope depends on its context, such as the energy sectors under consideration (the need owners involved, regional resources, demand, and energy exchange) and the region's specific characteristics (urban, rural, agricultural, industrial, islands, etc.).

The energy transition is associated with both technical and complex societal challenges. It requires knowledge about, and insights into, transition, innovation and implementation processes, the acceptance of new systems and services, and the behaviour of stakeholders. Regional governance structures and infrastructures can often address local challenges and opportunities more effectively than national and global ones. Regional energy transition processes can be accelerated by nurturing active involvement of communities, companies, and responsible bodies for energy planning.

#### Scope

Projects should aim to provide scalable, validated solutions to regional energy challenges on a system level. Development of singular technological components without system integration is not within the scope of the Call Module.

Project proposals should involve stakeholders of and reflect the needs of at least one specific region. This can be done, for example, by referring to existing local/regional climate, energy and implementation plans or roadmaps and describing their contribution to them.

The Project Consortium should cover or involve local target groups and – where relevant – involve distribution system operators and local or regional public authorities. The proposal must specify which actors will implement the proposed solution. If relevant actors are not part of the Project Consortium, explain how they will be involved in the project.

Furthermore, the project proposals should enable the Project Consortium Partners and/or relevant actors and stakeholders to organise, implement and scale up solutions and results successfully and independently after the end of the project.

To ensure the scalability and contribution to real change, project proposals benefit from building on the results of, and linking to, ongoing or recently completed research and demonstration projects, for example through use of test infrastructure, use of knowledge, cooperation of key demos, transfer of results, etc. Building on existing solutions, project proposals can show how these solutions can be transferred to similar

<sup>&</sup>lt;sup>80</sup> <u>Leveraging regional resources to address regional energy challenges in the transition to a low-carbon future | Open Access Research Journal of Multidisciplinary Studies (oarjpublication.com)</u>





regions in other countries – or show the gap in the framework conditions why the solution cannot be replicated.

Proposals will be assessed mainly on the basis of their specific challenges and proposed solutions, which cover one or more of the following key issues:

- the proposal offers a solution for a specific regional challenge relevant to the energy transition
- the proposed solution involves and enables the orchestration of the specific need owners in the targeted region
- the proposed solution can be translated to other regions (replication in other regions) to increase its positive impact on the energy transition
- the Project Consortium has the capacity to achieve a sustainable outcome in terms of the interplay between technical developments and non-technical aspects

#### Target topics

Project proposals addressing regional energy transition challenges should include one or more of the following key areas.

- **Integration of regional infrastructures**: Emphasise the roles of municipalities, local communities, industries, and stakeholders in shaping infrastructures and consumer dynamics.
- **Utilisation of local energy resources**: Maximise synergies and flexibility in locally available renewable energy sources for heating, cooling, electricity, and transport.
- **Cross-sectoral integration**: Promote collaboration across sectors, including transport, industry, and trade.
- **Research-driven innovation**: Align research with initiatives like living labs for prototype development and testing.

The following energy transition challenges are examples of what projects can address. *Please note that this list is non-exhaustive*.

- Increasing the regional share of renewables among all energy sectors
- Increasing flexibility and resilience within the regional energy system
- Optimising and integrating supplier and consumer infrastructure
- Fostering cross-sector synergies
- Improving the added value in the region by utilising local resources
- Enabling citizens, need owners, and other stakeholders to take part in related regional value chains.

Target groups include the following entities.

- Local and regional authorities, stakeholder groups or networks, aggregators, etc.
- Regional system operators and distribution system operators (DSOs)





- Private and public need owners, institutions and citizens, especially involving diversified stakeholders intending to implement innovative and cross-sectoral integrated solutions
- Solution providers: technology product and system developers, service providers, etc.
- R&D institutes, local and regional innovation clusters, programmes and ecosystems, technology transfer agencies, triple helix organisations, etc.

This Call Module encourages Project Consortia to involve partners from countries and regions that have not yet been able to mobilise their stakeholders. This can for example be done by inviting follow-up proposals from ongoing CETPartnership projects and include partners from new regions.

Applicants are recommended to carefully check the national requirements of the respective Funding Organisations. This can be decisive for the composition of Project Consortia and their eligibility for funding.

For proposals that intend to work with former ERA-Net Projects, Demonstration, Real-Lab or Living-Lab approach, it is recommended to consider the Testing and Validation partners in the <a href="CETP Impact Network">CETP Impact Network</a><sup>81</sup>. For matchmaking opportunities, please register at the CETPartnership's <a href="platform">platform</a><sup>82</sup>.

#### **Dimensions of innovation**

Project proposals shall use the Integrative Innovation Model as a framework for the description of their expected impact. Project proposals funded in this Call Module should not only cover the dimension of Technology & Infrastructure. For integrated solutions, we expect that in the best case all layers (Technology & Infrastructure, Integration & Organisation and Transformation) are covered within the project. Proposals are expected to describe their impact in the dimensions addressed, which can also be complemented by a reference to European transition plans, such as the <u>SET Plan</u><sup>83</sup> and in particular the <u>Implementation Working Group on energy systems</u><sup>84</sup> (IWG 4). Read more about this in the CETPartnership's <u>SRIA</u><sup>85</sup>.

#### Complementarity with other Call Modules

The main difference between <u>CM2025-01</u>, <u>CM2025-07</u> and <u>CM2025-08</u> is the perspective how they relate to the energy system and the role of the industrial sites as actors in the energy systems

This Call Module <u>CM2025-07</u> focuses on the interrelation and energy exchange between actors-like industrial sites- in the regional energy system.

<u>CM2025-01</u> focuses on energy system studies, considering contributions that different industrial sites can make to the overall energy system in terms of flexibility and other aspects.



<sup>81</sup> https://research4impact.eu/cetp-impact-network/

<sup>82</sup> https://www.b2match.com/e/clean-energy-transition-partnership-2024

<sup>83</sup> https://energy.ec.europa.eu/topics/research-and-technology/strategic-energy-technology-plan en

<sup>84</sup> https://setis.ec.europa.eu/working-groups/energy-systems en

<sup>85</sup> https://cetpartnership.eu/sites/default/files/documentation/cetp\_sria\_1.0.pdf



<u>CM2025-08</u> focuses on a single industrial site and its internal energy system, considering the interrelation with the overarching energy systems.

CM2025-02 essentially considers outstanding technical innovations.

#### **Expected outcomes of funded projects**

Projects that are funded are expected to provide solutions to one or more of the challenges in the Call Module through new knowledge, skills, and integration approaches:

- Regionally scalable and replicable system solutions that are validated and demonstrated system prototypes (TRL7 or higher) which enable sustainable transition, effective consolidation and growth of integrated regional energy systems
- Contributions to existing roadmaps and implementation plans, reference architecture models and common standards as they exist and contribute to further development of these.
- Increased participation of regional need owning private and public companies, institutions and people, intending to implement innovative solutions in order to take an active role in the future energy supply and energy system (producing energy, providing flexibility, etc.).





### CM2025-08 Integrated industrial energy systems

#### **Call Module requirements**

A Project Consortium must have industrial involvement by at least one industrial Project Consortium Partner (private for-profit company), preferably an end user.

rather (private for profit company), preferably an end user.				
Guidelines				
Project Consortium Partners	<ul> <li>Secondary and higher education establishments (social science, humanities, technology, economic and science disciplines)</li> <li>Research organisations</li> <li>Private for-profit companies (such as industrial companies, suppliers of technology and services)</li> <li>Public bodies (may include municipal companies)</li> <li>See also Call Module requirement above.</li> </ul>			
Project budget	Funding requested from the Call in the range of (but not limited to) EUR 1.5–5 million, in addition to any self-financing.			
Target RDI approaches/TRLs	Project end: TRL 6 or higher  Projects are expected to increase their TRL level throughout the duration of the project so that they move closer to commercial readiness.			
Contact				

# TRI6

#### Aim

This Call Module, following the challenge of CETPartnership TRI6 86, aims to develop and demonstrate a set of technical solutions for integrated industrial energy systems that enables efficient carbon-neutral industrial production sites and takes industrial energy systems into development as part of the entire energy system. It focuses specifically on integrated solutions across industries, across energy sectors and across public and private sectors 87.

The Call Module will contribute to reducing overall energy consumption, replacing fossil fuels, and accelerating Europe's clean energy transition towards net-zero emissions and increase energy independence. It aims to foster innovation-driven growth in the European economy and energy sector by supporting projects



<sup>86</sup> https://cetpartnership.eu/tri/6

<sup>87</sup> See Challenge 6 in CETP SRIA v1.0-endorsed (cetpartnership.eu)



that accelerate the development of clean technologies. This is achieved through leveraging synergies between national and international programs, as well as addressing key issues that enable faster market adoption, scaling, and enhance the EU's technological independence and global competitiveness.

The expected impact of the Call Module includes:

- Integrating European industry into a climate-neutral economy.
- Enhancing the competitiveness of European industry.
- Strengthening the resilience and security of energy systems.
- Supporting the development and pre-commercialisation of disruptive future technologies. Promoting
  the wider use of renewable energy sources and emission control technologies to reduce industrial
  emissions.
- Facilitating the integration of renewable energy into industrial systems to support increased electrification.
- Improving resource and energy efficiency in industrial energy systems through innovative process and system integrations.
- Significantly reducing harmful environmental impact and lowering or eliminating greenhouse gas emissions.
- Boosting circularity, for example through carbon capture and utilisation (CCU) or the reuse of industrial
  excess heat.

#### Challenges

There is a need for industrial transformation in the future, with electrification and industrial energy supply relying on renewable sources. Reducing emissions from industry is also a priority, where carbon emissions that cannot be avoided should be captured and either utilised for producing long-lifetime products or stored permanently. As the energy transition in industries advances, industrial energy systems must be integrated with local, regional, and national heat and power networks. Additionally, renewable power will be used to produce hydrogen, which can serve as an energy carrier or raw material in industrial processes, or in CCU that replace fossil-based fuels and chemicals.

This Call Module welcomes proposals that address one or more of the following challenges:

#### Challenge 1: Reducing emissions from the industrial energy system

Support technological leaps and industry's ambitions to change to more sustainable production by integrated industrial energy systems.

#### Challenge 2: Enabling renewable energy integration and resource efficient industrial energy system

Contribute to increasing knowledge and develop new and renewable innovative processes and system integrations that will improve sector coupling in an energy and resource efficient way between industrial energy systems and the energy system in general.





#### **Challenge 3: Climate-neutral industry**

Increase use of renewables, green hydrogen (and its derivatives) and removing carbon emissions from the carbon cycle in industrial energy systems for use in industrial processes or long-lasting products (CCU).

#### Scope

The Call Module invites proposals for research, development and innovation that address one or more of the following challenges:

#### Challenge 1: Reducing emissions from the industrial energy system

The scope of this challenge is addressed to projects that will contribute to reducing the industry's process-related emissions, in particular emissions to air. The objective is to support technological leaps and industry's ambitions to change to more sustainable production by integrating clean energy to industrial energy systems.

Process-related emissions refer to emissions directly from industrial processes according to environmental reporting as well as to emissions that occur during the combustion of residual products from fossil raw materials in production processes, such as flaring of industrial residual gases. Emissions with an indirect connection to industrial processes are, for example, combustion emissions from on-site power and heat production.

Projects that focus on reduction of indirect emissions from industry can only be supported in cases where a reduction in direct emissions from processes is also included in the project or when they involve a technological leap for the industry. Therefore, projects that only involve conventional fuel changes will not be funded.

Following are examples of topics that proposals could cover to meet the above challenge:

- Industrial electrification
- Coupling electricity and heat by integrating renewable technologies
- Process-related emissions reduction (e.g. SOx and NOx)

#### Challenge 2: Enabling renewable energy integration and resource efficient industrial energy system

The scope of this challenge is addressed to projects that will contribute to develop new and renewable innovative processes and system integrations that will improve sector coupling in an energy and resource efficient way between industrial energy systems and the energy system in general. System-level integrations across sectoral boundaries will provide support for a more flexible and robust European energy system based on a high degree of variable renewable energy sources.

The projects in this area can include the role of industry in a larger perspective, i.e., integration between processes within an industrial site, between different industries or integration between an industrial site and the surrounding local or regional energy system, to create an energy- and resource-efficient system from a holistic perspective. The area thus comprises industrial and cross-sectoral symbiosis, including new





industrial and system-integrated structures, i.e., projects that study physical exchanges of energy, material or residual streams in the form of, for example, excess heating or cooling, operational and municipal wastes, and residual materials and flows. This area can thus help create circular economy solutions for industry and local communities and regions.

Following are examples of topics that proposals could cover to meet the above challenge:

- Solutions for advanced energy sector coupling in industries for instance for heat using or electricity
- Recovery of excess heat and upgrade (e.g. with heat pump) for reuse within or outside the industrial site
- Energy and resource efficient process technologies

#### **Challenge 3: Climate-neutral industry**

The scope of this challenge is by use of renewables, green hydrogen and removing carbon emissions from the carbon cycle in industrial energy systems for use in industrial processes or long-lasting products (CCU). Addressed to projects that will contribute to removing industrial greenhouse gases from the carbon cycle through emission separation combined with long lifetime utilisation or long-term storage of carbon. Special emphasis is placed on greenhouse gases of biogenic origin and on CO<sub>2</sub> removed from the atmosphere to advance development of carbon sinks. The challenge is also addressed to projects that enable industries to implement bio-CCU to produce chemicals from their biological CO<sub>2</sub> emissions, or such energy carriers that would serve as energy storages and support balancing of the renewable-based future energy system. CCU production pathways might involve bioprocesses, e.g. with algae, or synthesis processes with clean hydrogen. Implementation of CCU, might open new business opportunities beyond today's industrial production.

Following are examples of topics that proposals could cover to meet the above challenge:

- Industrial Bio-CCU
- Value chain development for CCU
- Clean hydrogen for energy-intensive industrial applications

#### **Cross-cutting dimensions**

In addition to the target topics, project proposals can (no requirement) address cross-cutting dimensions that might impact the deployment of industrial integrated energy systems, see <u>Subsection 2.3.1</u>.

#### <u>Dimensions of innovation</u>

Projects shall drive innovation, lead to findings and create evidence-based knowledge in the three dimensions of innovation as outlined in the Dimensions of innovation, see <u>Subsection 2.3.2</u>.

#### Complementarity with other Call Modules

The overall flexibility from the interface of industry and energy sector coupling, for the entire energy system, with focus on energy system studies (adding environmental /social aspects) is covered by <u>CM2025-01</u>.





Provision of flexibility from industry is covered in this Call Module by studying and developing solutions on production processes themselves, up to the interface for the entire energy system.

Call Modules directed towards single technology development are focused on <u>CM2025-04</u>, <u>CM2025-05</u>, and <u>CM2025-06</u>.

CCU technology is covered by <u>CM2025-04</u>, while it is covered by this Call Module if linked to industrial processes, industry symbiosis and energy system integration.

Hydrogen technology in industry is covered by <u>CM2025-05</u>, while this Call Module is highlighting hydrogen in industry application and industrial symbiosis.

Concentrated solar for thermal applications in the industry is covered by <u>CM2025-06</u>, while it is covered by this Call Module if linked to industry application and energy system integration.

Industrial applications of new heating and cooling technologies are covered by <u>CM2025-06</u>, while it is covered by this Call Module if linked to industry application with energy system coupling included.

In case of uncertainty about where to best propose your project, consult with relevant Funding Organisations or TRIs.

#### **Expected outcomes of funded projects**

Projects that are funded are expected to provide solutions to the challenges in the Call Module through new knowledge, skills, and technologies.

Projects are expected to contribute to one or more of the following outcomes:

- Technical solutions for integrated industrial energy systems are developed and demonstrated.
- To move closer to commercial readiness, and actively exploitation of results
- Support the operation of a fully integrated energy system and increase system flexibility and efficiency.
- Project Consortium Partners are ready to apply for follow-up funding for demonstration or flagships projects both from private sources and other funding programs like EU's <u>Innovation Fund</u><sup>88</sup>.
- Establish long-term international collaboration between countries/organisation bringing stakeholders together.

<sup>88</sup> https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/programmes/innovfund





# CM2025-09 Clean energy integration in the built environment

#### **Call Module requirements**

Proposals must take an integrated approach and must focus on the overall (energy) system of a building / the built environment. Technological development of only single components is ineligible.

/ the built environment. Technological development of only single components is ineligible.				
Guidelines				
Project Consortium Partners	Research organisations			
	Secondary and higher education establishments			
	Start-ups networks			
	<ul> <li>Private for-profit companies (small and medium-sized enterprises (SMEs))</li> </ul>			
	<ul> <li>Public bodies (municipalities, local and regional governments)</li> </ul>			
	Innovation clusters			
	Ecosystems and programmes			
	Infrastructure providers and operators			
	<ul> <li>Interregional and transnational innovation ecosystems such as</li> </ul>			
	Cluster networks			
Project budget	Funding requested from the Call in the range of (but not limited to) EUR 1–5 million, in addition to any self-financing.			
Target RDI approaches/TRLs	Project start: TRL 3 or higher			
	Project end: TRL 5 or higher			
Contact				
TRI7				

#### Aim

The overall goal is to achieve a climate neutral building stock/built environment. The Call Module is also complementary to Build4People (B4P)<sup>89</sup>, The Positive Energy Districts transition pathway (PED)<sup>90</sup> of the Driving Urban Transitions (DUT) Partnership, New European Bauhaus (NEB)<sup>91</sup>, and the other CETPartnership Call Modules (CM2025-03A/03B and CM2025-06 for single technology developments and CM2025-07 for the integration into the bigger scale) in this Call.



<sup>89</sup> https://built4people.eu/

 $<sup>^{90}\,</sup>https://dutpartnership.eu/the-dut-partnership/the-positive-energy-districts-transition-pathway-ped/$ 

<sup>91</sup> https://new-european-bauhaus.europa.eu/index\_en



The aim of this Call Module is the integration of already existing energy production / conversion, energy storage and energy management technologies into the (existing) built environment and to enhance its energy flexibility. The built environment should become an active part within the overall energy landscape.

The second focus is to foster the digitalisation throughout all stages from the planning process, over construction phase (including digitalisation of prefabrication of building components) to commissioning, through operation and finally ending in decommissioning and disposal.

Thirdly, as the low renovation rates around Europe are problematic and hindering the transformation process another goal is to push the development of new concepts and energy technologies to renovate and refurbish the existing built environment.

#### **Challenges**

The built environment is currently responsible for more than 40% of global energy and process-related CO<sub>2</sub> emissions. To support an overall net-zero transition of buildings, it is important to consider the full life cycle of buildings to achieve net-zero for the entire built environment While one third of the emissions is material driven, the other two thirds are related to buildings operations according to data from IEA and Statista

92. The overall goal of this Call Module is to reduce energy need and to increase efficiency, flexibility and renewable energy production within the built environment.

The Call Module welcomes proposals addressing one or more of the following three challenges:

#### **Challenge 1**

Transform the building to an active part within the energy system by integrating energy production, energy storage and energy management technologies.

#### Challenge 2

Digitalisation of the whole life cycle of a building (planning, construction, fit-out, commissioning, operation, decommissioning and disposal).

#### Challenge 3

New concepts and technologies for the renovation of the existing built environment to enhance energy efficiency and lower the energy demand.

#### Scope

The scope of the Call Module is to transform the built environment from a passive towards an active role in the future energy landscape.

Proposals should identify any foreseen applications of developments in different building contexts:

Existing and new buildings

<sup>92</sup> https://www.statista.com/statistics/1400356/global-share-of-co2-emissions-of-buildings-and-construction-by-type/





- Residential (urban, rural, isolated) and non-residential buildings (large public and private buildings, commercial malls, service and mobility infrastructures, logistics platforms such as ports, airports, railway terminals, roads, large parking areas, warehouses)
- Old, historical and special buildings (cultural and built heritage)
- Different climate and geographical areas

This Call Module addresses innovative aspects and/or new approaches of the integration of *different* technologies, while the development of single technologies is addressed in other Call Modules.

Proposals should include a perspective for technology transfer including plans for verification and validation, data management and exploitation.

#### **Target topics**

The targeted topics within the three challenges of the Call Module include, but not exclusively, the following.

#### Challenge 1

- Production of renewable energy within the building
- · Seamless integration of these technologies in the urban environment
- Integration of electricity, heat and cold storage
- Improving energy flexibility and resilience of energy systems
- Integration of e- mobility concepts
- Building-to-Building energy and active buildings concepts
- New air-conditioning and ventilation concepts in local grids and neighbourhoods
- New active building elements like facades, windows, switchable thermal insulation and their system integration
- Other innovative ideas, which contribute to our first aim, namely the integration of renewables, storage solutions etc.

#### Challenge 2

- Digitalisation of in-building energy management
- Increase self-consumption and energy efficiency during operation
- Active energy production and storage management within buildings
- Digitalisation of networks for heating and cooling
- Building Information Modelling (BIM) from the cradle to the grave including life cycle analysis
- New circular-oriented services at different levels of the Construction and Demolition Waste (CDW) supply/value chain
- Other innovative ideas, which contribute to our second aim, the digitalisation of the planning process





#### Challenge 3

- Concepts for a more efficient heat distribution and to lower the heat demand
- Intelligent management of electrical loads in public spaces across the existing built environment
- Prefabricated elements to boost renovation processes and push serial renovation
- New tools for efficient renovation pathways
- Novel holistic + economically viable concepts incl. demonstration, LCA, etc.
- Concepts for heritage buildings
- LCA incl. grey energy
- "User" acceptance and economic viability
- Improving resilience of the renovated buildings
- Other innovative ideas, which contribute to the increase of the renovation rate

#### **Expected outcomes of funded projects**

Funded projects are expected to provide solutions to at least one of the challenges in the Call Module through new knowledge, skills, and integration approaches.

Moreover, the projects are expected to contribute to one or more of the following outcomes:

- A set of technical solutions for building integrated energy systems are developed and demonstrated.
- Projects are expected to move closer to commercial readiness.
- Projects should support the operation of a fully integrated energy system and increase system flexibility and efficiency.
- Support a wider use of renewable energy sources and digital tools like innovative energy management systems to increase efficiency and flexibility or tools to support planning, facility management during its lifetime and disposal / recycling of buildings.





# Annex A. Reporting and Knowledge Community Work Package

#### **Transnational requirement 7**

A proposal must include a work package called Reporting and Knowledge Community in their work plan.

#### Contact

**Knowledge Community Management** 

This annex describes a work package called **Reporting and Knowledge Community**, which must be included in a proposal according to the **Transnational requirement 7** (see <u>Section 3.5</u>).

The work package must have necessary resources (efforts measured in person-days as well as budgets). Appropriate resources depend on the Project Consortium composition, target topics, project duration, etc. The minimum resources required are 15 person-days (PD) per year for a project, or 20 PD per year for a larger project with a total budget of more than EUR 2 million. The maximum resources expected are 3% of the total project efforts. To convert person-days (PD) to person-months (PM), an average of 18–20 PD per PM can be used.

Please note that this work package applies to the transnational level of the CETPartnership. Specific national/regional requirements may apply regarding the reporting, communication and dissemination.

The Work Package includes **mandatory** and **optional** activities. In the mandatory activities, at least one Project Consortium Partner needs to participate. Among the optional activities, a Project Consortium is advised to choose based on relevance and capacity of the project.

In general, the following applies to the activities in this Work Package.

- Activities mostly take place virtually or online, with the support of the <u>CETPartnership Knowledge Community Management</u> and the <u>Digital Information-System for Communication and Collaboration</u>,
   DISCCO <sup>93</sup>.
- Participation of multiple Project Consortium Partners in an activity is possible.
- Certain types of Project Consortium Partners may be more appropriate for some activities than others.
- Active participation in at least one Working Group or related activity is encouraged.
- Regular participation in virtual meetings and workshops is encouraged.
- One physical participation per year is advisable, by traveling via train if feasible.

Co-funded by the European Union

<sup>93</sup> https://discco.eu/SitePages/Home.aspx



• Some national/regional Funding Organisations may only support public organisations in dissemination activities. Consult with relevant Funding Organisations if uncertain.

The work package consists of the following two tasks:

### Task 1. Reporting

The Coordinator is responsible for the reporting. See **Table A.1** for details of the activities in this task.

Table A.1. Mandatory activities and estimated time commitments per year in Task 1. Reporting

Activity	Format	Frequency	Estimated time (PD)
Publishable factsheet	Report	1 (project start)	0.5
Annual report	Report	1	≈3–5
Feedback and contribution to surveys	varies	varies	0.5
Final report for the entire project duration	Report	1 (project end)	≈5–7

## Task 2. Contribution to the Knowledge Community co-creation activities

The Knowledge Community offers various activities for collaboration and discussion (see <u>Subsection 2.3.3</u>) Participation depends on objectives, target topics, RDI approaches, etc. of the project and Project Consortium Partners. See **Table A.2** for details of the activities in this task.

Table A.2. Mandatory (with blue background) and optional (with white background) activities and estimated time commitments per person per year in Task 2. Contribution to the Knowledge Community co-creation activities

Activity	Format	Number of events	Estimated time (PD/event)		
			Duration	Preparation & afterwork	Total
Onboarding meeting	Virtual	1 (January 2027)	0.25	0.25	0.5
Annual Conference	Virtual	1	1.5	≈0.5	≈2
TRI-specific Knowledge Community event	Hybrid	1–2	≤2	Virtual: varies Physical: 1 for travel	Virtual: ≈2 Physical: ≈3
Impact Event	Hybrid	1–2	1	Virtual: ≈0.5 Physical: 1 for travel	Virtual: ≈1.5 Physical: ≈2
Working Group meeting	Hybrid	2–3	0.5	Virtual: ≈0.5 Physical: 1 for travel	Virtual: ≈1 Physical: ≈1.5
Working Group contribution*	Hybrid	Ongoing	varies	varies	≤6

<sup>\*</sup>Working group contribution can be towards a policy brief, joint article, etc.







# Annex B. National/regional requirements and guidelines

Table B.1. Participating Funding Organisations (TBC= participation to be confirmed)

Country	Region	Organisation name	Acronym
Austria		Austrian Research Promotion Agency	FFG
Belgium	Flanders	Fonds Innoveren en Ondernemen	FIO
Belgium	Wallonia	Service public de Wallonie	SPW
Canada	Alberta	Emissions Reduction Alberta	ERA
Czech Repu	ıblic	Technology Agency of the Czech Republic	TA CR
Denmark		Energy Technology Development and Demonstration Programme	EUDP
		Innovation Fund Denmark	IFD
Estonia		Estonian Research Council	ETAG
Finland		Business Finland	BF
France	(Federal)	Agence Nationale de la Recherche	ANR
	Pays de la Loire	Pays de la Loire Region Council	RPL
Germany	(Federal)	Projektträger Jülich/Forschungszentrum Jülich GmbH (BMWK)	PtJ (BMWK)
	North Rhine- Westphalia	Projektträger Jülich/Forschungszentrum Jülich GmbH (MWIKE)	PtJ (MWIKE)
	Saxony	Saxon State Ministry for Science, Culture and Tourism (TBC)	SMWK
Hungary		National Research, Development and Innovation Office	NKFIH
Iceland		The Icelandic Centre for Research	RANNIS
India		Department of Science & Technology, Ministry of Science & Technology, Government of India	DST
Ireland		Taighde Éireann - Research Ireland (formerly Science Foundation Ireland)	TA-RI (SFI)
		Sustainable Energy Authority of Ireland	SEAI
Italy		Ministero dell'Università e della Ricerca	MUR
Latvia		Latvian Council of Science	LZP
Lithuania		Research Council of Lithuania	LMT
Malta		Xjenza Malta (formerly Malta Council for Science and Technology/Science Malta)	XjM (MCST)
The Nether	lands	Dutch Research Council	NWO
		Netherlands Enterprise Agency	RVO
Norway		The Research Council of Norway	RCN
Poland		National Centre for Research and Development	NCBR





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Portugal		Fundação para a Ciência e a Tecnologia	FCT
Romania		Executive Agency for Higher Education, Research, Development and Innovation Funding	UEFISCDI
Spain	(State)	Centre for the Development of Technology and Innovation	CDTI
	Asturias	Fundación para el Fomento en Asturias de la Investigación Científica Aplicada y la Tecnología - Agencia de Ciencia, Competitividad Empresarial e Innovación Asturiana	FICYT- SEKUENS
Basque Country  Cantabria  Extremadura		Departmento de Desarrollo Económico, Sostenibilidad y Medio Ambiente. Eusko Jaurlaritza-Gobierno Vasco	EUSKADI
		Regional Development Agency of Cantabria	SODERCAN
		European Projects Office of the Extremadura Science and Technology System	JUNTAEX
Sweden		Swedish Energy Agency	SWEA
Switzerland		Swiss National Science Foundation	SNSF
Tunisia		Ministry of Higher Education and Scientific Research	MHESR
Turkey		The Scientific and Technological Research Council of Türkiye	TUBITAK
The United Kingdom	Scotland	Scottish Enterprise	SE
The United States of America		Department of Energy (TBC)	DOE

Link to more information about the national/regional requirements and guidelines can be found on the CETPartnership's website, the CETPartnership Joint Call 2025<sup>94</sup>.



<sup>94</sup> https://cetpartnership.eu/index.php/calls/joint-call-2025